

Milan, 27 October 2025

NOTICE TO SECURITIES SUBSCRIBERS:

**Phoenix Memory Autocallable su basket worst of Euro STOXX Banks - STOXX Europe 600 Utilities
- STOXX Europe 600 Basic Resources, barriera 70%, 29 ottobre 2030**

ISIN IT0005668493

(the "Securities")

UniCredit S.p.A. as Issuer, announces that, as a result of today's publication of the Eighth Supplement to the "Registration Document dated 7 August 2024" (the "**Eighth Supplement**") which is a constituent part of the "Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (without capital protection) dated 4 August 2025" and the "Base Prospectus for the issuance of Interest Securities dated 20 March 2025" (the "**Securities Notes**") and the publication of the First Supplement to the "Registration Document dated 4 August 2025" (the "**First Supplement**"), which is a constituent part of the "Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection) dated 4 August 2025" and the "Securities Note for the issuance of Credit Linked Securities" (the "**Securities Notes**"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or to subscribe the Securities are entitled to withdraw their acceptance by 30/10/2025 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Eight Supplement, the First Supplement and the Securities Notes, are available to the public in electronic form on the website www.investimenti.unicredit.it.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A.