Milan, 28 May 2025

NOTICE TO SECURITIES SUBSCRIBERS:

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ISIN IT0005644403

(the "Securities")

UniCredit S.p.A as Issuer, announces that, as a result of today's publication of a Supplement (the "**Supplement**") to the "*Registration Document dated 7 August 2024*" (the "**Registration Document**"), which is a constituent part of the *"Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (without capital protection) dated 7 August 2024"* (the "**Security Notes**"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the Securities are entitled to withdraw their acceptance by 03/06/2025 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Supplement, together with the Registration Document and the Security Notes, is available to the public in electronic form on the website www.onemarkets.eu .
A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A