



NOTICE TO CERTIFICATES SUBSCRIBERS:

Cash Collect Autocallable Step Down su Renault S.A.

ISIN IT0005620049

(the "Certificates")

UniCredit S.p.A as Issuer, announces that, as a result of today's publication of a Supplement (the "Supplement") to the "Registration Document dated 7 August 2024" (the "Registration Document"), which is a constituent part of the "Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (without capital protection) dated 7 August 2024" (the "Security Notes"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 06/12/2024 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Supplement, together with the Registration Document and the Security Notes, is available to the public in electronic form on the website www.investimenti.unicredit.it.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A