

Milan, 30 October 2024

NOTICE TO SECURITIES SUBSCRIBERS:

UniCredit S.p.A as Issuer of the below mentioned Securities announces that, as a result of today's publication of the Supplement dated 30 October 2024 (the "**Supplement**") to the Base Prospectus for the issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection) comprising the Registration Document dated 7 August 2024 (the "**Registration Document**") and the Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection) dated 7 August 2024 (the "**Securities Note**") following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the following securities (the "**Securities**"):

Cash Collect Protection 100% su Euribor 3 Months (ISIN IT0005608895

are entitled to withdraw their acceptances by 5 November 2024 (included) in accordance with the provisions of Article 23 (2) of Regulation (EU) 2017/1129.

The Supplement, the Registration Document and the Securities Note as well as any further supplements to the Base Prospectus are available on the website of the Issuer (www.unicreditgroup.eu), under www.investimenti.unicredit.it (in section "Info" and sub-section "Documentazione") and on any other website(s) specified in the respective Final Terms. This Supplement as well as the Registration Document and the Securities Note, are also published on the website of the Luxembourg Stock Exchange (www.luxse.com).

A copy of the above documentation will be made available, on request and free of charge to any potential investor at the registered office of the Issuer.

UniCredit S.p.A