

Milan, 7 August 2024

NOTICE TO CERTIFICATES SUBSCRIBERS:

Mediolanum MedPlus Certificate Express Opportunity 2024/2

ISIN IT0005594830

(the "Certificates")

UniCredit S.p.A as Issuer, announces that, as a result of today's publication of the "*Registration Document dated 7 August 2024*" (the "**Registration Document**"), the "*Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (without capital protection) dated 7 August 2024*" and the "*Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection) dated 7 August 2024*" (the "**Securities Notes**"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 12/08/2024 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Registration Document and the Securities Notes are available to the public in electronic form on the website www.investimenti.unicredit.it.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A