

Milan, 9 February 2024

NOTICE TO CERTIFICATES SUBSCRIBERS:

Phoenix Memory su EURO STOXX[®] Oil & Gas (Price) Index (EUR)

ISIN IT0005576928

(the "Certificates")

UniCredit S.p.A as Issuer, announces that, as a result of today's publication of a Supplement (the "**Supplement**") to the "*Registration Document dated 30 November 2023*" (the "**Registration Document**"), which is a constituent part of the "*Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (without capital protection) dated 30 November 2023*" (the "**Security Notes**"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 14/02/2024 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Supplement, together with the Registration Document and the Security Notes, is available to the public in electronic form on the website www.investimenti.unicredit.it.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A