

Milan, 30 November 2023

NOTICE TO CERTIFICATES SUBSCRIBERS:

Mediolanum MedPlus Certificate Maxi Coupon 2023/5

ISIN IT0005560153

(the "Certificates")

UniCredit S.p.A., as Issuer, announces that, as a result of the publication on 30 November 2023 of the *"Registration Document dated 30 November 2023"* (the **"Registration Document"**) and the *"Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (without capital protection) dated 30 November 2023"* (the **"Securities Note"**) following approval by the Commission de Surveillance du Secteur Financier, investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 5 December 2023 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129 and art.95-bis, paragraph 2, of Legislative Decree no. 58/98.

The Registration Document and the Securities Note are available to the public in electronic form on the website of the Issuer www.investimenti.unicredit.it.

A copy of the above documentation is delivered, on request and free of charge to any potential investor, at the Registered Office of the Issuer.

UniCredit S.p.A