

Milan, 30 October 2023

NOTICE TO CERTIFICATES SUBSCRIBERS:

Cash Collect Autocallable Worst Of with Memory su BNP Paribas S.A., Mediobanca Banca di Credito Finanziario S.p.A., Intesa Sanpaolo S.p.A.

ISIN IT0005560021

(the "Certificates")

UniCredit S.p.A as Issuer, announces that, as a result of today's publication of a Supplement (the "**Supplement**") to the "*Registration Document dated 1 December 2022*" (the "**Registration Document**"), which is a constituent part of the "*Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (without capital protection) dated 1 December 2022*" (the "**Security Notes**"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 03/11/2023 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Supplement, together with the Registration Document and the Security Notes, is available to the public in electronic form on the website www.investimenti.unicredit.it.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A