



NOTICE TO CERTIFICATES SUBSCRIBERS:

Protection 100% su EURO STOXX 50® (Price) Index (EUR)

ISIN IT0005498271

(the "Certificates")

UniCredit S.p.A as Issuer, announces that, as a result of today's publication of a Supplement (the "Supplement") to the "Registration Document dated 20/12/2021" (the "Registration Document"), which is a constituent part of the "Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (with partial capital protection) dated 19 April 2022" (the "Security Notes"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 10/11/2022 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Supplement, together with the Registration Document and the Security Notes, is available to the public in electronic form on the website www.investimenti.unicredit.it.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A