

**AVVISO AI SOTTOSCRITTORI DEI CERTIFICATI:****Bonus Certificates su Intesa Sanpaolo S.p.A. (ISIN DE000HV4EWJ4)****(i "Certificati")**

UniCredit Bank AG, in qualità di Emittente, comunica che, conseguentemente alla pubblicazione in data 17 Giugno 2020 del primo Supplemento al "*Registration Document dated 21 October 2019*", che è parte costitutiva del "*Base Prospectus dated 21 November 2019 for Securities with Single-Underlying (without capital protection) I*" e del "*Base Prospectus dated 19 December 2019 for Securities with Single-Underlying (without capital protection) II*" e del "*Base Prospectus dated 23 December 2019 for Securities with Multi-Underlying (without capital protection)*" e del "*Base Prospectus dated 11 March 2020 for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) I*" e del "*Base Prospectus dated 11 March 2020 for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) II*" (il "**Primo Supplemento**"), a seguito dell'approvazione da parte della Bafin, agli investitori che hanno accettato di acquistare o sottoscrivere i Certificati è riconosciuto il diritto di revocare la propria accettazione entro il 19 giugno 2020 (incluso) in conformità a quanto disposto dall'art. 23, paragrafo 2, del Regolamento (UE) 2017/1129 e dall'art. 95-bis, comma 2, del D.lgs. n. 58/98.

Il Primo Supplemento, unitamente al "*Registration Document dated 21 October 2019*", al "*Base Prospectus dated 21 November 2019 for Securities with Single-Underlying (without capital protection) I*" e al "*Base Prospectus dated 19 December 2019 for Securities with Single-Underlying (without capital protection) II*" e al "*Base Prospectus dated 23 December 2019 for Securities with Multi-Underlying (without capital protection)*" e al "*Base Prospectus dated 11 March 2020 for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) I*" e al "*Base Prospectus dated 11 March 2020 for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) II*" è a disposizione del pubblico in forma elettronica sul sito dell'Emittente www.investimenti.unicredit.it.

UniCredit Group - Public

UniCredit Bank AG Milan Branch

Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy
Tel. +39 02 8862-1

Registered Office: Milan, Italy

Listed in the Banks' Register: ABI Code 03081.7

Tax Code, VAT Register and Italian Register of Companies
No. 09144100154

Members of the Management Board:

Dr. Michael Diederich (Spokesman),
Sandra Betocchi Drwenski,
Markus Beumer, Dr. Emanuele Buttà,
Ljiljana Čortan, Jan Kupfer,
Guglielmo Zadra

Chairman of the Supervisory Board:

Gianni Franco Papa

Legal Form: Aktiengesellschaft

Capital Stock: EUR 2,407,151,016 fully paid-in

Registered Office: Munich, Germany

Listed in the Court Register:

Munich HR B 421 48

Tax-Id.No.: 143/107/72500

VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu