



AVVISO AI SOTTOSCRITTORI DEI CERTIFICATI:

Certificati Cash Collect Autocallable Worst of su paniere di azioni (BP PLC, EXXON Mobil Corp. US, Royal Dutch Shell PLC) (ISIN DE000HV4EH09)

(i "Certificati")

UniCredit Bank AG, in qualità di Emittente, comunica che, conseguentemente alla pubblicazione in data 17 Giugno 2020 del primo Supplemento al "*Registration Document dated 21 October 2019*", che è parte costitutiva del "*Base Prospectus dated 21 November 2019 for Securities with Single-Underlying (without capital protection) I*" e del "*Base Prospectus dated 19 December 2019 for Securities with Single-Underlying (without capital protection) II*" e del "*Base Prospectus dated 23 December 2019 for Securities with Multi-Underlying (without capital protection)*" e del "*Base Prospectus dated 11 March 2020 for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) I*" e del "*Base Prospectus dated 11 March 2020 for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) II*" (il "**Primo Supplemento**"), a seguito dell'approvazione da parte della Bafin, agli investitori che hanno accettato di acquistare o sottoscrivere i Certificati è riconosciuto il diritto di revocare la propria accettazione entro il 19 giugno 2020 (incluso) in conformità a quanto disposto dall'art. 23, paragrafo 2, del Regolamento (UE) 2017/1129 e dall'art. 95-bis, comma 2, del D.lgs. n. 58/98.

Il Primo Supplemento, unitamente al "*Registration Document dated 21 October 2019*", al "*Base Prospectus dated 21 November 2019 for Securities with Single-Underlying (without capital protection) I*" e al "*Base Prospectus dated 19 December 2019 for Securities with Single-Underlying (without capital protection) II*" e al "*Base Prospectus dated 23 December 2019 for Securities with Multi-Underlying (without capital protection)*" e al "*Base Prospectus dated 11 March 2020 for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) I*" e al "*Base Prospectus dated 11 March 2020 for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) II*" è a disposizione del pubblico in forma elettronica sul sito dell'Emittente www.investimenti.unicredit.it.

UniCredit Group - Public

UniCredit Bank AG

Milan Branch

Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy
Tel. +39 02 8862-1

Registered Office: Milan, Italy

Listed in the Banks' Register: ABI Code 03081.7

Tax Code, VAT Register and Italian Register of Companies
No. 09144100154

Members of the Management Board:

Dr. Michael Diederich (Spokesman),
Sandra Betocchi Drwenski,
Markus Beumer, Dr. Emanuele Buttà,
Ljiljana Čortan, Jan Kupfer,
Guglielmo Zadra

Chairman of the Supervisory Board:

Gianni Franco Papa

Legal Form: Aktiengesellschaft

Capital Stock: EUR 2,407,151,016 fully paid-in

Registered Office: Munich, Germany

Listed in the Court Register:

Munich HR B 421 48

Tax-Id.No.: 143/107/72500

VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu