

Milan, 20 December 2023

NOTICE TO CERTIFICATES SUBSCRIBERS:

Express su Stellantis N.V.

ISIN DE000HDOCX03

(the "Certificates")

UniCredit Bank GmbH as Issuer, announces that, as a result of today's publication of a Supplement (the "**Supplement**") to the "*Registration Document dated* " (the "**Registration Document**"), which is a constituent part of the "*Base Prospectus for the issuance of Securities with Single-Underlying (without capital protection) II dated 12 October 2023*" (the "**Security Notes**"), following approval by the Bundesanstalt fuer Finanzdienstleistungsaufsicht (BaFin), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 27/12/2023 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Supplement, together with the Registration Document and the Security Notes, is available to the public in electronic form on the website www.investimenti.unicredit.it.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit Bank GmbH