

Milan, 30 March 2022

NOTICE TO CERTIFICATES SUBSCRIBERS:

Cash Collect Autocallable Worst-Of with Memory su Newmont Corp, Rio Tinto PLC, ENI S.p.A.

ISIN DE000HB4MQP0

(the "Certificates")

UniCredit Bank AG as Issuer, announces that, as a result of today's publication of a Supplement (the "**Supplement**") to the "*Registration Document dated 17/05/2021*" (the "**Registration Document**"), which is a constituent part of the "*Base Prospectus for the issuance of Securities with Multi-Underlying (without capital protection) dated 14 December 2021*" (the "**Security Notes**"), following approval by the Bundesanstalt fuer Finanzdienstleistungsaufsicht (BaFin), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 04/04/2022 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Supplement, together with the Registration Document and the Security Notes, is available to the public in electronic form on the website www.investimenti.unicredit.it.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit Bank AG