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ISIN DE000HB4MQN5

(the "Certificates")

UniCredit Bank AG as Issuer, announces that, as a result of today's publication of a Supplement (the "Supplement") to the "Registration Document dated 17/05/2021" (the "Registration Document"), which is a constituent part of the "Base Prospectus for the issuance of Securities with Multi-Underlying (without capital protection) dated 14 December 2021" (the "Security Notes"), following approval by the Bundesanstalt fuer Finanzdienstleistungsaufsicht (BaFin), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 04/04/2022 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Supplement, together with the Registration Document and the Security Notes, is available to the public in electronic form on the website www.investimenti.unicredit.it.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit Bank AG