

This document constitutes a supplement (the "**Supplement**") (i) to the base prospectus dated 7 February 2018 for Knock-out Securities and Warrants, (ii) to the base prospectus dated 8 February 2018 for Securities with Single-Underlying (without capital protection), (iii) to the base prospectus dated 22 March 2018 for Knock-out Securities and Warrants, (iv) to the base prospectus dated 26 April 2018 for Notes, (v) to the base prospectus dated 26 April 2018 for Pfandbriefe (including Global- and Jumbo-Pfandbriefe), (vi) to the base prospectus dated 8 May 2018 for Securities with Multi-Underlying (without capital protection), (vii) to the base prospectus dated 18 May 2018 for Securities with Single-Underlying (without capital protection), (viii) to the base prospectus dated 25 May 2018 for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) and (ix) to the base prospectus dated 23 August 2018 for Interest Securities pursuant to section 16 paragraph 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*).



Supplement dated 8 November 2018

to the Base Prospectus for Knock-out Securities and Warrants dated 7 February 2018

and

to the Base Prospectus for Securities with Single-Underlying (without capital protection) dated 8 February 2018

and

to the Base Prospectus for Knock-out Securities and Warrants dated 22 March 2018

and

to the Base Prospectus for Notes dated 26 April 2018

and

to the Base Prospectus for Pfandbriefe (including Global- and Jumbo-Pfandbriefe) dated 26 April 2018

and

to the Base Prospectus for Securities with Multi-Underlying (without capital protection) dated 8 May 2018

and

to the Base Prospectus for Securities with Single-Underlying (without capital protection) dated 18 May 2018

and

to the Base Prospectus for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) dated 25 May 2018

and

to the Base Prospectus for Interest Securities dated 23 August 2018

under the Euro 50,000,000,000 Debt Issuance Programme of
UniCredit Bank AG
Munich, Federal Republic of Germany

This Supplement is to be read and construed in conjunction with the base prospectuses listed above (each a "**Base Prospectus**" and together, the "**Base Prospectuses**") and in connection with any issue of securities thereunder, with the relevant Final Terms. Therefore, with respect to issues under the Base Prospectuses, references in the Final Terms to the Base Prospectuses are to be read as references to the Base Prospectuses as amended and supplemented.

Investors who have already agreed to purchase or subscribe for securities issued under the Base Prospectuses before the Supplement is published shall have the right, exercisable within two working days after the publication of the Supplement, to withdraw their acceptances in the event that the new factor or the mistake pursuant to section 16 paragraph 1 of the German Securities Prospectus Act arose before the final closing of the offer of such securities to the public and the delivery of the securities, pursuant to section 16 paragraph 3 of the German Securities Prospectus Act.

In accordance with section 16 paragraph 3 in connection with section 8 paragraph 1 sentence 4 of the German Securities Prospectus Act, withdrawals may be addressed to UniCredit Bank AG, LCD6L3 Legal Structured Solutions, Arabellastrasse 12, 81925 Munich, Germany, Facsimile No.: +49 89 378 13944.

The purpose of this Supplement is to disclose significant new factors (within the meaning of Section 16 paragraph 1 of the German Securities Prospectus Act) with respect to the information contained in the Registration Document that relates to proceedings in connection with financial sanctions.

This Supplement and the Base Prospectuses are available during usual business hours on any weekday (except Saturdays and public holidays) at the office of UniCredit Bank AG, LCD6F3 Debt Capital Markets Legal, Sederanger 6, 80538 Munich, Germany, and are also published on the website www.onemarkets.de/basisprospekte.

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Changes to the Base Prospectuses

This Supplement incorporates by reference the registration document of UniCredit Bank AG (the "**Issuer**"), dated 17 April 2018, as supplemented by the first supplement, dated 8 November 2018, and must be read in conjunction with the section entitled "**Information incorporated by reference in this Base Prospectus**" of the respective Base Prospectus.

A. Changes to the Base Prospectus for Knock-out Securities and Warrants dated 7 February 2018 under the Euro 50,000,000,000 Debt Issuance Programme.

In the section "**Information incorporated by reference in this Base Prospectus**" on page 254 the following document, approved by the Federal Financial Supervisory Authority, shall be deemed to be added to the list of documents incorporated by reference in the Base Prospectus:

"

Registration Document of UniCredit Bank AG, dated 17 April 2018, as supplemented by the first supplement dated 8 November 2018³⁾:

"

B. Changes to the Base Prospectus for Securities with Single-Underlying (without capital protection) dated 8 February 2018 under the Euro 50,000,000,000 Debt Issuance Programme.

In the section "**Information incorporated by reference in this Base Prospectus**" on page 378 the following document, approved by the Federal Financial Supervisory Authority, shall be deemed to be added to the list of documents incorporated by reference in the Base Prospectus:

"

Registration Document of UniCredit Bank AG, dated 17 April 2018, as supplemented by the first supplement dated 8 November 2018³⁾:

"

C. Changes to the Base Prospectus for Knock-out Securities and Warrants dated 22 March 2018 under the Euro 50,000,000,000 Debt Issuance Programme.

In the section "**Information incorporated by reference in this Base Prospectus**" on page 256 the following document, approved by the Federal Financial Supervisory Authority, shall be deemed to be added to the list of documents incorporated by reference in the Base Prospectus:

"

Registration Document of UniCredit Bank AG, dated 17 April 2018, as supplemented by the first supplement dated 8 November 2018³⁾:

"

D. Changes to the Base Prospectus for Notes dated 26 April 2018 under the Euro 50,000,000,000 Debt Issuance Programme

In the section "**Information incorporated by reference**" on page 292 the following document, approved by the Federal Financial Supervisory Authority, shall be deemed to be added to the list of documents incorporated by reference in the Base Prospectus:

"

(i) the Registration Document of UniCredit Bank AG, dated 17 April 2018, as supplemented by the first supplement dated 8 November 2018 (the "**Registration Document**"),

"

E. Changes to the Base Prospectus for Pfandbriefe (including Global- and Jumbo-Pfandbriefe) dated 26 April 2018 under the Euro 50,000,000,000 Debt Issuance Programme

In the section "**Information incorporated by reference**" on page 220 the following document, approved by the Federal Financial Supervisory Authority, shall be deemed to be added to the list of documents incorporated by reference in the Base Prospectus:

"

(i) Registration Document of UniCredit Bank AG, dated 17 April 2018, as supplemented by the first supplement dated 8 November 2018 (the "**Registration Document**"),

"

F. Changes to the Base Prospectus for Securities with Multi-Underlying (without capital protection) dated 8 May 2018 under the EURO 50,000,000,000 Debt Issuance Programme.

In the section "**Information incorporated by reference in this Base Prospectus**" on page 182 the following document, approved by the Federal Financial Supervisory Authority, shall be deemed to be added to the list of documents incorporated by reference in the Base Prospectus:

"

Registration Document of UniCredit Bank AG, dated 17 April 2018, as supplemented by the first supplement dated 8 November 2018¹⁾:

"

G. Changes to the Base Prospectus for Securities with Single-Underlying (without capital protection) dated 18 May 2018 under the Euro 50,000,000,000 Debt Issuance Programme.

In the section "**Information incorporated by reference in this Base Prospectus**" on page 452 the following document, approved by the Federal Financial Supervisory Authority, shall be deemed to be added to the list of documents incorporated by reference in the Base Prospectus:

"

Registration Document of UniCredit Bank AG, dated 17 April 2018, as supplemented by the first supplement dated 8 November 2018¹⁾:

"

H. Changes to the Base Prospectus for Securities with Single Underlying and Multi Underlying (with (partial) capital protection) dated 25 May 2018 under the EURO 50,000,000,000 Debt Issuance Programme.

In the section "**Information incorporated by reference in this Base Prospectus**" on page 547 the following document, approved by the Federal Financial Supervisory Authority, shall be deemed to be added to the list of documents incorporated by reference in the Base Prospectus:

"

Registration Document of UniCredit Bank AG, dated 17 April 2018, as supplemented by the first supplement dated 8 November 2018¹⁾:

"

I. Changes to the Base Prospectus for Interest Securities dated 23 August 2018 under the EURO 50,000,000,000 Debt Issuance Programme.

In the section "**Information incorporated by reference in this Base Prospectus**" on page 226 the following document, approved by the Federal Financial Supervisory Authority, shall be deemed to be added to the list of documents incorporated by reference in the Base Prospectus:

"

Registration Document of UniCredit Bank AG, dated 17 April 2018, as supplemented by the first supplement dated 8 November 2018¹⁾:

"