

Client Solutions
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Milan, 24 May 2024

SUBJECT: UniCredit Bank GmbH Cash Collect su MorphoSys AG Certificates (DE000HC3WMY1): Issuer's Extraordinary Call Right

The shares of MorphoSys AG (ISIN: DE0006632003) is the underlying (the “**Underlying**”) of the Certificates referred to above (the “**Securities**”). The Determining Futures Exchange has terminated the there traded Underlying Linked Derivatives early as of 16th of May 2024 (the “**Call Event**”).

Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms and Conditions of the Securities (see Table 1 below). The call becomes effective as of 27th of May 2024. All definitions have the same meaning as in the Terms and Conditions of the Securities.

Table 1:

ISIN	Name	Cancellation Amount	Payment Date
DE000HC3WMY1	Cash Collect su MorphoSys AG Certificates	106.12 EUR	31/05/2024

Kind regards,

UniCredit Bank GmbH
Milan Branch