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Milan, 6 August 2024

**SUBJECT: UniCredit Bank GmbH Cash Collect Worst of con effetto memoria Quanto Autocallable su paniere composto da BioNTech SE, MorphoSys AG, QIAGEN N.V. Certificates (DE000HB3SCH6): Investor Notice**

The shares of MorphoSys AG (ISIN: DE0006632003) is the basket component of the Certificates referred to above (the “**Securities**”). The quotation of the Underlying at the Relevant Exchange (Frankfurter Wertpapierbörse (Xetra®)) is finally ceased as of 2<sup>nd</sup> of August 2024. Thus, the Certificates will continue until the end of their term with the remaining basket components as Underlying, whereby the relevant Reference Prices of the Basket Component MorphoSys AG are fixed based on the cash terms per share proposed by the private investor to acquire the company, as follows:

ISIN	Name	Basket Component <sub>i</sub>	K <sub>i</sub> (b), K <sub>i</sub> (k), K <sub>i</sub> (m), K <sub>i</sub> (final)
DE000HB3SCH6	Cash Collect Worst of con effetto memoria Quanto Autocallable su paniere composto da BioNTech SE, MorphoSys AG, QIAGEN N.V.	MorphoSys AG	68 EUR

All definitions have the same meaning as in the Terms and Conditions of the Securities.

Kind regards,

UniCredit Bank GmbH  
Milan Branch