

CORPORATE EVENT NOTICE:	Modifica delle caratteristiche del sottostante UniCredit Bank GmbH
SEDE DI NEGOZIAZIONE:	Milan
DISPOSIZIONE:	MIL_20240611_13485_SED
DATA:	11/06/2024
MERCATO:	SeDeX

OGGETTO: RETTIFICA MEDIANTE APPLICAZIONE DEL K FACTOR AVENTE A OGGETTO NEL ASA / NO0010081235 A DECORRERE DAL 12/06/2024

1. Informazioni inerenti la Corporate action

DESCRIZIONE: The Board of NEL (NEL.OL) has resolved on a share distribution of Cavendish Hydrogen ASA (Cavendish) shares to NEL shareholders, whereby NEL shareholders will receive one (1) Cavendish share for every fifty (50) shares held in NEL. The scheduled Ex-date is June 10, 2024.

DATA DI EFFICACIA: 10/06/2024

2. Dettagli sulla modalità di rettifica

MERCATO DERIVATI: Nasdaq

FATTORE DI RETTIFICA: 0,9613118

CRITERIO DI RETTIFICA: The adjustable product data of UniCredit Bank GmbH Certificates are changed according to the K-Factor as per table below.

DATA DI EFFICACIA EMITTENTE: 11/06/2024

3. Caratteristiche degli strumenti oggetto di rettifica

ISIN CODE	DE000HC3UQ 41	CODICE EURONEXT	NSCITHC3UQ 41	MARKETING PRODUCT NAME	Equity Protection with Coupon	SEGMENTO DI NEGOZIAZIONE	SeDeX - Investment Certificates Segment
VALORI CORRENTI				VALORI POST RETTIFICA			
STRIKE	17,685		STRIKE	17,0008			
PARITY			PARITY				
LOWER BARRIER LEVEL			LOWER BARRIER LEVEL				
UPPER BARRIER LEVEL			UPPER BARRIER LEVEL				

INITIAL VALUE	17,685	INITIAL VALUE	17,0008
CAP		CAP	
FLOOR		FLOOR	
STRIKE INFO		STRIKE INFO	
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
NOTE			

OGGETTO: RETTIFICA MEDIANTE APPLICAZIONE DEL K FACTOR AVENTE A OGGETTO NEL ASA / NO0010081235 A DECORRERE DAL 12/06/2024

1. Informazioni inerenti la Corporate action

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DATA DI EFFICACIA: 10/06/2024

2. Dettagli sulla modalità di rettifica

MERCATO DERIVATI: Nasdaq

FATTORE DI RETTIFICA: 0,9613118

CRITERIO DI RETTIFICA: The adjustable product data of UniCredit Bank GmbH Certificates are changed according to the K-Factor as per table below.

DATA DI EFFICACIA EMITTENTE: 11/06/2024

3. Caratteristiche degli strumenti oggetto di rettifica

ISIN CODE	DE000HC3WM Z8	CODICE EURONEXT	NSCITHC3WM Z8	MARKETING PRODUCT NAME	Cash Collect	SEGMENTO DI NEGOZIAZIONE	SeDeX - Investment Certificates Segment
VALORI CORRENTI				VALORI POST RETTIFICA			
STRIKE		17,7899		STRIKE		17,1016	
PARITY				PARITY			
LOWER BARRIER LEVEL				LOWER BARRIER LEVEL			
UPPER BARRIER LEVEL				UPPER BARRIER LEVEL			
INITIAL VALUE		17,7899		INITIAL VALUE		17,1016	

CAP		CAP	
FLOOR		FLOOR	
STRIKE INFO		STRIKE INFO	
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
NOTE			

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CORPORATE EVENT NOTICE: Change of underlying characteristics
UniCredit Bank GmbH

LOCATION: Milan

NOTICE: MIL_20240611_13485_SED

DATE: 11/06/2024

MARKET: SeDeX

OBJECT: K FACTOR ADJUSTMENT RELATED TO NEL ASA / NO0010081235 WITH EFFECTIVE DATE AS OF 12/06/2024

1. General information about the corporate action

DESCRIPTION: The Board of NEL (NEL.OL) has resolved on a share distribution of Cavendish Hydrogen ASA (Cavendish) shares to NEL shareholders, whereby NEL shareholders will receive one (1) Cavendish share for every fifty (50) shares held in NEL. The scheduled Ex-date is June 10, 2024.

EFFECTIVE DATE: 10/06/2024

2. Adjustment details

DERIVATIVE MARKET: Nasdaq

ADJUSTMENT FACTOR: 0,9613118

ADJUSTMENT CRITERIA: The adjustable product data of UniCredit Bank GmbH Certificates are changed according to the K-Factor as per table below.

ISSUER ADJUSTMENT EFFECTIVE DATE: 11/06/2024

3. Features of adjusted financial instruments

ISIN CODE	DE000HC3UQ41	EURONEXT CODE	NSCITHC3UQ41	MARKETING PRODUCT NAME	Equity Protection with Coupon	OFFICIAL SEGMENT	SeDeX - Investment Certificates Segment
CURRENT VALUES				NEW VALUES POST ADJUSTMENT			
STRIKE		17,685		STRIKE		17,0008	
PARITY				PARITY			
LOWER BARRIER LEVEL				LOWER BARRIER LEVEL			
UPPER BARRIER LEVEL				UPPER BARRIER LEVEL			

INITIAL VALUE	17,685	INITIAL VALUE	17,0008
CAP		CAP	
FLOOR		FLOOR	
STRIKE INFO		STRIKE INFO	
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
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EFFECTIVE DATE: 10/06/2024

2. Adjustment details

DERIVATIVE MARKET: Nasdaq

ADJUSTMENT FACTOR: 0,9613118

ADJUSTMENT CRITERIA: The adjustable product data of UniCredit Bank GmbH Certificates are changed according to the K-Factor as per table below.

ISSUER ADJUSTMENT EFFECTIVE DATE:11/06/2024

3. Features of adjusted financial instruments

ISIN CODE	DE000HC3WM Z8	EURONEXT CODE	NSCITHC3WM Z8	MARKETING PRODUCT NAME	Cash Collect	OFFICIAL SEGMENT	SeDeX - Investment Certificates Segment
CURRENT VALUES				NEW VALUES POST ADJUSTMENT			
STRIKE		17,7899		STRIKE		17,1016	
PARITY				PARITY			
LOWER BARRIER LEVEL				LOWER BARRIER LEVEL			
UPPER BARRIER LEVEL				UPPER BARRIER LEVEL			
INITIAL VALUE		17,7899		INITIAL VALUE		17,1016	

CAP		CAP	
FLOOR		FLOOR	
STRIKE INFO		STRIKE INFO	
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
NOTES			

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CORPORATE EVENT NOTICE: Modifica delle caratteristiche del sottostante
UniCredit Bank GmbH
SEDE DI NEGOZIAZIONE: Milan
DISPOSIZIONE: MIL_20240611_13486_TLX
DATA: 11/06/2024
MERCATO: EuroTLX

OGGETTO: RETTIFICA MEDIANTE APPLICAZIONE DEL K FACTOR AVENTE A OGGETTO NEL ASA / NO0010081235 A DECORRERE DAL 12/06/2024

1. Informazioni inerenti la Corporate action

DESCRIZIONE: The Board of NEL (NEL.OL) has resolved on a share distribution of Cavendish Hydrogen ASA (Cavendish) shares to NEL shareholders, whereby NEL shareholders will receive one (1) Cavendish share for every fifty (50) shares held in NEL. The scheduled Ex-date is June 10, 2024.

DATA DI EFFICACIA: 10/06/2024

2. Dettagli sulla modalità di rettifica

MERCATO DERIVATI: Nasdaq

FATTORE DI RETTIFICA: 0,9613118

CRITERIO DI RETTIFICA: The adjustable product data of UniCredit Bank GmbH Certificates are changed according to the K-Factor as per table below.

DATA DI EFFICACIA EMITTENTE: 11/06/2024

3. Caratteristiche degli strumenti oggetto di rettifica

ISIN CODE	DE000HC5KX W2	CODICE EURONEXT	NSCITHC5KX W2	MARKETING PRODUCT NAME	Bonus Cap	SEGMENTO DI NEGOZIAZIONE	EuroTLX - Cert- Investment Certificates Segment
VALORI CORRENTI				VALORI POST RETTIFICA			
STRIKE		13,46		STRIKE		12,9393	
PARITY				PARITY			
LOWER BARRIER LEVEL				LOWER BARRIER LEVEL			
UPPER BARRIER LEVEL				UPPER BARRIER LEVEL			

INITIAL VALUE	13,46	INITIAL VALUE	12,9393
CAP		CAP	
FLOOR		FLOOR	
STRIKE INFO		STRIKE INFO	
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
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DATA DI EFFICACIA EMITTENTE: 11/06/2024

3. Caratteristiche degli strumenti oggetto di rettifica

ISIN CODE	DE000HB03QV4	CODICE EURONEXT	NSCIT0HB03Q4	MARKETING PRODUCT NAME	Barrier Reverse Convertibles	SEGMENTO DI NEGOZIAZIONE	EuroTLX - Cert- EX - Investment Certificates Segment
VALORI CORRENTI				VALORI POST RETTIFICA			
STRIKE	14,0529			STRIKE		13,5092	
PARITY				PARITY			
LOWER BARRIER LEVEL				LOWER BARRIER LEVEL			
UPPER BARRIER LEVEL				UPPER BARRIER LEVEL			
INITIAL VALUE	14,0529			INITIAL VALUE		13,5092	

CAP		CAP	
FLOOR		FLOOR	
STRIKE INFO		STRIKE INFO	
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
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DATA DI EFFICACIA: 10/06/2024

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CRITERIO DI RETTIFICA: The adjustable product data of UniCredit Bank GmbH Certificates are changed according to the K-Factor as per table below.

DATA DI EFFICACIA EMITTENTE: 11/06/2024

3. Caratteristiche degli strumenti oggetto di rettifica

ISIN CODE	DE000HB03RA6	CODICE EURONEXT	NSCITHB03RA6	MARKETING PRODUCT NAME	Barrier Reverse Convertibles	SEGMENTO DI NEGOZIAZIONE	EuroTLX - Cert- Investment Certificates Segment
VALORI CORRENTI				VALORI POST RETTIFICA			
STRIKE				STRIKE			
PARITY				PARITY			
LOWER BARRIER LEVEL				LOWER BARRIER LEVEL			
UPPER BARRIER LEVEL				UPPER BARRIER LEVEL			
INITIAL VALUE				INITIAL VALUE			
CAP				CAP			

FLOOR		FLOOR	
STRIKE INFO	14,0529	STRIKE INFO	13,5092
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
NOTE			

OGGETTO: RETTIFICA MEDIANTE APPLICAZIONE DEL K FACTOR AVENTE A OGGETTO NEL ASA / NO0010081235 A DECORRERE DAL 12/06/2024

1. Informazioni inerenti la Corporate action

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CRITERIO DI RETTIFICA: The adjustable product data of UniCredit Bank GmbH Certificates are changed according to the K-Factor as per table below.

DATA DI EFFICACIA EMITTENTE: 11/06/2024

3. Caratteristiche degli strumenti oggetto di rettifica

ISIN CODE	DE000HD39FJ2	CODICE EURONEXT	NSCITHD39FJ2	MARKETING PRODUCT NAME	Cash Collect	SEGMENTO DI NEGOZIAZIONE	EuroTLX - Certificates Investment Segment
VALORI CORRENTI				VALORI POST RETTIFICA			
STRIKE	4,685			STRIKE		4,5037	
PARITY				PARITY			
LOWER BARRIER LEVEL				LOWER BARRIER LEVEL			
UPPER BARRIER LEVEL				UPPER BARRIER LEVEL			
INITIAL VALUE	4,685			INITIAL VALUE		4,5037	
CAP				CAP			
FLOOR				FLOOR			

STRIKE INFO		STRIKE INFO	
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
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CORPORATE EVENT NOTICE:	Change of underlying characteristics UniCredit Bank GmbH
LOCATION:	Milan
NOTICE:	MIL_20240611_13486_TLX
DATE:	11/06/2024
MARKET:	EuroTLX

OBJECT: K FACTOR ADJUSTMENT RELATED TO NEL ASA / NO0010081235 WITH EFFECTIVE DATE AS OF 12/06/2024

1. General information about the corporate action

DESCRIPTION: The Board of NEL (NEL.OL) has resolved on a share distribution of Cavendish Hydrogen ASA (Cavendish) shares to NEL shareholders, whereby NEL shareholders will receive one (1) Cavendish share for every fifty (50) shares held in NEL. The scheduled Ex-date is June 10, 2024.

EFFECTIVE DATE: 10/06/2024

2. Adjustment details

DERIVATIVE MARKET: Nasdaq

ADJUSTMENT FACTOR: 0,9613118

ADJUSTMENT CRITERIA: The adjustable product data of UniCredit Bank GmbH Certificates are changed according to the K-Factor as per table below.

ISSUER ADJUSTMENT EFFECTIVE DATE: 11/06/2024

3. Features of adjusted financial instruments

ISIN CODE	DE000HC5KX W2	EURONEXT CODE	NSCITHC5KX W2	MARKETING PRODUCT NAME	Bonus Cap	OFFICIAL SEGMENT	EuroTLX - Cert- X - Investment Certificates Segment
CURRENT VALUES				NEW VALUES POST ADJUSTMENT			
STRIKE		13,46		STRIKE		12,9393	
PARITY				PARITY			
LOWER BARRIER LEVEL				LOWER BARRIER LEVEL			
UPPER BARRIER LEVEL				UPPER BARRIER LEVEL			

INITIAL VALUE	13,46	INITIAL VALUE	12,9393
CAP		CAP	
FLOOR		FLOOR	
STRIKE INFO		STRIKE INFO	
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
NOTES			

OBJECT: K FACTOR ADJUSTMENT RELATED TO NEL ASA / NO0010081235 WITH EFFECTIVE DATE AS OF 12/06/2024

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EFFECTIVE DATE: 10/06/2024

2. Adjustment details

DERIVATIVE MARKET: Nasdaq

ADJUSTMENT FACTOR: 0,9613118

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ISSUER ADJUSTMENT EFFECTIVE DATE:11/06/2024

3. Features of adjusted financial instruments

ISIN CODE	DE000HB03QV4	EURONEXT CODE	NSCIT0HB03Q4	MARKETING PRODUCT NAME	Barrier Reverse Convertibles	OFFICIAL SEGMENT	EuroTLX - Cert-X - Investment Certificates Segment
CURRENT VALUES				NEW VALUES POST ADJUSTMENT			
STRIKE	14,0529	STRIKE	13,5092	PARITY		PARITY	
LOWER BARRIER LEVEL		LOWER BARRIER LEVEL		UPPER BARRIER LEVEL		UPPER BARRIER LEVEL	
INITIAL VALUE	14,0529	INITIAL VALUE	13,5092				

CAP		CAP	
FLOOR		FLOOR	
STRIKE INFO		STRIKE INFO	
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
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DERIVATIVE MARKET: Nasdaq

ADJUSTMENT FACTOR: 0,9613118

ADJUSTMENT CRITERIA: The adjustable product data of UniCredit Bank GmbH Certificates are changed according to the K-Factor as per table below.

ISSUER ADJUSTMENT EFFECTIVE DATE:11/06/2024

3. Features of adjusted financial instruments

ISIN CODE	DE000HB03RA6	EURONEXT CODE	NSCITHB03RA6	MARKETING PRODUCT NAME	Barrier Reverse Convertibles	OFFICIAL SEGMENT	EuroTLX - Cert-X - Investment Certificates Segment
CURRENT VALUES				NEW VALUES POST ADJUSTMENT			
STRIKE				STRIKE			
PARITY				PARITY			
LOWER BARRIER LEVEL				LOWER BARRIER LEVEL			
UPPER BARRIER LEVEL				UPPER BARRIER LEVEL			
INITIAL VALUE				INITIAL VALUE			
CAP				CAP			

FLOOR		FLOOR	
STRIKE INFO	14,0529	STRIKE INFO	13,5092
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
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EFFECTIVE DATE: 10/06/2024

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DERIVATIVE MARKET: Nasdaq

ADJUSTMENT FACTOR: 0,9613118

ADJUSTMENT CRITERIA: The adjustable product data of UniCredit Bank GmbH Certificates are changed according to the K-Factor as per table below.

ISSUER ADJUSTMENT EFFECTIVE DATE:11/06/2024

3. Features of adjusted financial instruments

ISIN CODE	DE000HD39FJ2	EURONEXT CODE	NSCITHD39FJ2	MARKETING PRODUCT NAME	Cash Collect	OFFICIAL SEGMENT	EuroTLX - Cert-X - Investment Certificates Segment
CURRENT VALUES				NEW VALUES POST ADJUSTMENT			
STRIKE	4,685	STRIKE	4,5037				
PARITY		PARITY					
LOWER BARRIER LEVEL		LOWER BARRIER LEVEL					
UPPER BARRIER LEVEL		UPPER BARRIER LEVEL					
INITIAL VALUE	4,685	INITIAL VALUE	4,5037				
CAP		CAP					
FLOOR		FLOOR					

STRIKE INFO		STRIKE INFO	
LOWER BARRIER LEVEL INFO		LOWER BARRIER LEVEL INFO	
UPPER BARRIER LEVEL INFO		UPPER BARRIER LEVEL INFO	
NOTES			

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