

**OBJECT: ADJUSTMENTS ON AIR FRANCE-KLM S.A. UNDERLYING**

**GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

<b>DESCRIPTION</b>	Air France-KLM S.A. announced a reverse stock split in the ratio of nr. 1 new ordinary share (ISIN code FR001400J770) every nr. 10 ordinary shares held (ISIN code FR0000031122), please refer to Euronext Paris Announcement nr. CA230712DE1 dated 12/07/2023.
<b>Underlying ISIN Code</b>	FR0000031122
<b>Underlying Name</b>	AIR FRANCE-KLM S.A.
<b>EFFECTIVE DATE</b>	31/08/2023

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on Air France-KLM S.A. (AIRF.PA) the Strike and other relevant values are changed as specified in the table below. The ISIN of the underlying changes from FR0000031122 to FR001400J770. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
<b>DERIVATIVE MARKET</b>	Euronext

## ADJUSTMENT FACTOR

10

## ISIN ADJUSTMENT

OLD ISIN UNDERLYING	NEW ISIN UNDERLYING
FR0000031122	FR001400J770

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE      31/08/2023

### INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HB03R40	AIR FRANCE-KLM S.A.	2.382	23.82	1.6674	16.674	2.382	23.82
DE000HB68UC9	AIR FRANCE-KLM S.A.	1.9927	19.927	1.3949	13.9489	1.9927	19.927
DE000HB9YQP4	AIR FRANCE-KLM S.A.	1.493	14.93	1.9409	19.409	1.493	14.93
DE000HC5KVV8	AIR FRANCE-KLM S.A.	1.5885	15.885	0.9531	9.531	1.5885	15.885

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HC7SQK0	AIR FRANCE-KLM S.A.	1.704	17.04	1.0224	10.224	1.704	17.04

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info	Barrier1 Info Old	Barrier1 Info
DE000HB15GLO	AIR FRANCE-KLM S.A.	2.1314	21.314	1.2788	12.7884
DE000HB53ZG1	AIR FRANCE-KLM S.A.	2.091	20.91	1.2546	12.546
DE000HC63JR9	AIR FRANCE-KLM S.A.	1.496	14.96	0.5984	5.984
DE000HV8BM84	AIR FRANCE-KLM S.A.	2.3225	23.225	1.6258	16.2575

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<b>Underlying Name</b>	AIR FRANCE-KLM S.A.
<b>EFFECTIVE DATE</b>	31/08/2023

**DETAILS ABOUT THE ADJUSTMENT**

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<b>DERIVATIVE MARKET</b>	Euronext

## ADJUSTMENT FACTOR

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FR0000031122	FR001400J770

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE      31/08/2023

### INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HB35KD7	AIR FRANCE-KLM S.A.	2.1021	21.021	1.4715	14.7147	2.1021	21.021
DE000HC2V6C1	AIR FRANCE-KLM S.A.	1.268	12.68	0.7608	7.608	1.268	12.68
DE000HV4GDD2	AIR FRANCE-KLM S.A.	1.5221	15.221	0.9894	9.8937	1.5221	15.221
DE000HV4K4U9	AIR FRANCE-KLM S.A.	2.5308	25.308	1.5185	15.1848	2.5308	25.308

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info	Barrier1 Info Old	Barrier1 Info
DE000HB5N5S8	AIR FRANCE-KLM S.A.	2.0683	20.683	1.241	12.4098
DE000HB6SWP0	AIR FRANCE-KLM S.A.	2.1667	21.667	1.3	13.0002
DE000HC4WVJ1	AIR FRANCE-KLM S.A.	1.8495	18.495		11.097
DE000HC46DJ4	AIR FRANCE-KLM S.A.	1.576	15.76	0.6304	6.304
DE000HC5F5U2	AIR FRANCE-KLM S.A.	1.54	15.4	0.924	9.24
DE000HC5F5V0	AIR FRANCE-KLM S.A.	1.54	15.4	0.77	7.7
DE000HC7BDV1	AIR FRANCE-KLM S.A.	1.747	17.47	0.8735	8.735
DE000HC7BE02	AIR FRANCE-KLM S.A.	1.747	17.47	0.8735	8.735
DE000HC7SQ66	AIR FRANCE-KLM S.A.	1.704	17.04	1.0224	10.224
DE000HV4KSU6	AIR FRANCE-KLM S.A.	2.7285	27.285	1.91	19.0995

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<b>Underlying Name</b>	AIR FRANCE-KLM S.A.
<b>EFFECTIVE DATE</b>	31/08/2023

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on Air France-KLM S.A. (AIRF.PA) the Strike and other relevant values are changed as already communicated via Borsa Italiana "Current strike level and stop loss level" notice published on the 30/08/2023 and in the table below. The ISIN of the underlying changes from FR0000031122 to FR001400J770. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
<b>DERIVATIVE MARKET</b>	Euronext

**ISIN ADJUSTMENT**

OLD ISIN UNDERLYING	NEW ISIN UNDERLYING
FR0000031122	FR001400J770

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 31/08/2023

### LEVERAGE CERTIFICATES SINGLE SHARE

Cod Isin	Underlying
DE000HC8ALF7	AIR FRANCE-KLM S.A.
DE000HC8FR69	AIR FRANCE-KLM S.A.
DE000HC8FR77	AIR FRANCE-KLM S.A.
DE000HC86SJ8	AIR FRANCE-KLM S.A.
DE000HC86SK6	AIR FRANCE-KLM S.A.
DE000HC86SL4	AIR FRANCE-KLM S.A.
DE000HC86SM2	AIR FRANCE-KLM S.A.
DE000HC915H4	AIR FRANCE-KLM S.A.
DE000HC915J0	AIR FRANCE-KLM S.A.
DE000HV4DE78	AIR FRANCE-KLM S.A.