

**OBJECT: ADJUSTMENTS ON BUZZI UNICEM S.P.A. UNDERLYING****GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

<b>DESCRIPTION</b>	The Extraordinary Meeting of BUZZI UNICEM S.p.A., held on 12/05/2023, decided to change its company name to BUZZI.
<b>Underlying ISIN Code</b>	IT0001347308
<b>Underlying Name</b>	BUZZI UNICEM S.P.A.
<b>EFFECTIVE DATE</b>	19/05/2023

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	Therefore, the Underlying name specified in the Terms and Conditions of the Securities issued by UniCredit Bank AG is updated as below.
<b>DERIVATIVE MARKET</b>	Euronext Milan

**NAME ADJUSTMENT**

OLD UNDERLYING NAME	NEW UNDERLYING NAME
BUZZI UNICEM S.P.A.	Buzzi S.p.A.

**FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS**

<b>ADJUSTMENT EFFECTIVE DATE</b>	19/05/2023
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LEVERAGE CERTIFICATES SINGLE SHARE

Cod Isin	Underlying
DE000HC4CSR2	Buzzi S.p.A.
DE000HC4CSS0	Buzzi S.p.A.
DE000HC4CST8	Buzzi S.p.A.
DE000HC4CSW2	Buzzi S.p.A.
DE000HC4CSX0	Buzzi S.p.A.
DE000HC4CSY8	Buzzi S.p.A.
DE000HC4KSK0	Buzzi S.p.A.
DE000HC4YAW4	Buzzi S.p.A.
DE000HC5F081	Buzzi S.p.A.
DE000HC5QWZ4	Buzzi S.p.A.