

OBJECT: ADJUSTMENTS ON LINDE PLC UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	The new holding company, also named "Linde plc", will be listed solely on the New York Stock Exchange and as of March 2, 2023 will trade under the existing ticker "LIN". The shares will have a new ISIN (IE000S9YS762) and a new CUSIP (G54950 103).
Underlying ISIN Code	IE00BZ12WP82
Underlying Name	LINDE PLC
EFFECTIVE DATE	02/03/2023

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA

In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on Linde PLC (LIN.N), the ISIN of the Basket Component is changed to IE000S9YS762. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components. NYSE

DERIVATIVE MARKET

ISIN ADJUSTMENT

OLD ISIN UNDERLYING	NEW ISIN UNDERLYING
IE00BZ12WP82	IE000S9YS762

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 02/03/2023

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying
DE000HB4Q587	LINDE PLC
DE000HB4Q595	LINDE PLC