

OBJECT: ADJUSTMENTS ON FORD MOTOR COMPANY UNDERLYING**GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

DESCRIPTION	The Board of Ford Motor Company (F.N, F US Equity, isin US3453708600) has decided to distribute an extraordinary dividend of \$0.65 per share and an ordinary dividend of \$0.15 per share. The Ex-date is February 10, 2023.
Underlying ISIN Code	US3453708600
Underlying Name	FORD MOTOR COMPANY
EFFECTIVE DATE	10/02/2023

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit S.p.A. on Ford Motor Company (F.N), the Strike and other relevant values are changed as specified in the table below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
DERIVATIVE MARKET	NYSE

ADJUSTMENT FACTOR

0.951274

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS**ADJUSTMENT EFFECTIVE DATE** **10/02/2023**

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info	Barrier1 Info Old	Barrier1 Info
IT0005446346	FORD MOTOR COMPANY	19.29	18.3501	11.574	11.0101

OBJECT: ADJUSTMENTS ON FORD MOTOR COMPANY UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	The Board of Ford Motor Company (F.N, F US Equity, isin US3453708600) has decided to distribute an extraordinary dividend of \$0.65 per share and an ordinary dividend of \$0.15 per share. The Ex-date is February 10, 2023.
Underlying ISIN Code	US3453708600
Underlying Name	FORD MOTOR COMPANY
EFFECTIVE DATE	10/02/2023

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on Ford Motor Company (F.N), the Strike and other relevant values are changed as specified in the table below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
DERIVATIVE MARKET	NYSE

ADJUSTMENT FACTOR

0.951274

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 10/02/2023

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HB9YR75	FORD MOTOR COMPANY	15.42	14.6686	20.046	19.0692	15.42	14.6686

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info	Barrier1 Info Old	Barrier1 Info
DE000HB03RE8	FORD MOTOR COMPANY	14.16	13.47	8.496	8.082

Cod Isin	Underlying	Strike Info Old	Strike Info	Barrier1 Info Old	Barrier1 Info
DE000HB3SCL8	FORD MOTOR COMPANY	16.95	16.1241	10.17	9.6745
DE000HB84HH2	FORD MOTOR COMPANY	11.52	10.9587	5.76	5.4794
DE000HC0DFQ7	FORD MOTOR COMPANY	11.91	11.3297	5.955	5.6649
DE000HC31144	FORD MOTOR COMPANY	12.69	12.0717	6.345	6.0359
DE000HV4MMN0	FORD MOTOR COMPANY	11.84	11.2631	7.104	6.7579

OBJECT: ADJUSTMENTS ON FORD MOTOR COMPANY UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	The Board of Ford Motor Company (F.N, F US Equity, isin US3453708600) has decided to distribute an extraordinary dividend of \$0.65 per share and an ordinary dividend of \$0.15 per share. The Ex-date is February 10, 2023.
Underlying ISIN Code	US3453708600
Underlying Name	FORD MOTOR COMPANY
EFFECTIVE DATE	10/02/2023

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on Ford Motor Company (F.N), the Strike and other relevant values are changed as specified in the table below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
DERIVATIVE MARKET	NYSE

ADJUSTMENT FACTOR

0.951274

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 10/02/2023

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HB35KU1	FORD MOTOR COMPANY	20.66	19.6533	12.396	11.792	20.66	19.6533
DE000HC2V5D1	FORD MOTOR COMPANY	11.31	10.7589	6.786	6.4553	11.31	10.7589
DE000HC2V754	FORD MOTOR COMPANY	11.31	10.7589	6.786	6.4553	11.31	10.7589
DE000HV4G9R0	FORD MOTOR COMPANY	7.02	6.6779	4.212	4.0068	7.02	6.6779

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info	Barrier1 Info Old	Barrier1 Info
DE000HB26F54	FORD MOTOR COMPANY	20.76	19.7484	12.456	11.849
DE000HB26F70	FORD MOTOR COMPANY	20.76	19.7484	12.456	11.849
DE000HB5N5L3	FORD MOTOR COMPANY	16.05	15.2679	9.63	9.1607
DE000HB6SWM7	FORD MOTOR COMPANY	12.5	11.8909	7.5	7.1345
DE000HR9GYH4	FORD MOTOR COMPANY	13.31	12.6615	7.986	7.5969
DE000HV4LWT8	FORD MOTOR COMPANY	12.73	12.1097	6.365	6.0549