

OBJECT: ADJUSTMENTS ON TOTALENERGIES SE UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	TotalEnergies has announced the payment of a special dividend of EUR 1.00. (Euronext notice No. CA221205DE)
Underlying ISIN Code	FR0000120271
Underlying Name	TOTALENERGIES SE
EFFECTIVE DATE	06/12/2022

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on TotalEnergies SE (TTEF.PA), the Strike and other relevant values are changed as specified in the table below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
DERIVATIVE MARKET	EURONEXT

ADJUSTMENT FACTOR

0.98298162

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 06/12/2022

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HC0KP13	TOTALENERGIES SE	51.31	50.4368	25.655	25.2184	51.31	50.4368

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info	Barrier1 Info Old	Barrier1 Info
DE000HB0V0G9	TOTALENERGIES SE	43.285	42.5484	25.971	25.529

Cod Isin	Underlying	Strike Info Old	Strike Info	Barrier1 Info Old	Barrier1 Info
DE000HB15909	TOTALENERGIES SE	43.175	42.4402	25.905	25.4641
DE000HB15917	TOTALENERGIES SE	43.175	42.4402	25.905	25.4641
DE000HR97Z49	TOTALENERGIES SE	39.695	39.0195	19.8475	19.5098
DE000HV49C31	TOTALENERGIES SE	47.385	46.5786	33.1695	32.605
DE000HV8CTF3	TOTALENERGIES SE	38.325	37.6728	24.9113	24.4874

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Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HB8KP09	TOTALENERGIES SE	48.645	47.8171	29.187	28.6903	48.645	47.8171

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LEVERAGE CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike	First Barrier Old	First Barrier
DE000HB262H2	TOTALENERGIES SE	0.1	0.101731	39.1483	38.482092	39.148333	38.482092
DE000HB30FU2	TOTALENERGIES SE	0.1	0.101731	41.6813	40.971968	41.681316	40.971968
DE000HB30FX6	TOTALENERGIES SE	0.1	0.101731	60.7843	59.749877	60.784328	59.749877
DE000HB82DJ1	TOTALENERGIES SE	0.1	0.101731	45.2689	44.498457	45.26886	44.498457
DE000HB9LLB2	TOTALENERGIES SE	0.1	0.101731	64.7306	63.628963	64.730572	63.628963
DE000HB9P7D0	TOTALENERGIES SE	0.1	0.101731	66.7279	65.592323	66.727924	65.592323
DE000HB9V1D5	TOTALENERGIES SE	0.1	0.101731	62.8089	61.740005	62.808911	61.740005

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike	First Barrier Old	First Barrier
DE000HC0W3B1	TOTALENERGIES SE	0.1	0.101731	50.3504	49.493551	50.350434	49.493551
DE000HC1MXB1	TOTALENERGIES SE	0.1	0.101731	54.2119	53.289287	54.211885	53.289287
DE000HC1MXC9	TOTALENERGIES SE	0.1	0.101731	69.8603	68.671373	69.860282	68.671373
DE000HC170H6	TOTALENERGIES SE	0.1	0.101731	48.2807	47.459082	48.280742	47.459082
DE000HC2A0F2	TOTALENERGIES SE	0.1	0.101731	57.043	56.072259	57.043039	56.072259
DE000HC22WX6	TOTALENERGIES SE	0.1	0.101731	71.9213	70.697307	71.921291	70.697307
DE000HV4HKS3	TOTALENERGIES SE	0.1	0.101731	27.7316	27.259604	27.73155	27.259604