

**OBJECT: ADJUSTMENTS ON TESLA, INC. UNDERLYING**

**GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

<b>DESCRIPTION</b>	Tesla, Inc. (TSLA) has announced a 3 for 1 stock split. The Ex-distribution Date is August 25, 2022. The Payable Date is August 24, 2022. The Record Date is August 17, 2022.
<b>Underlying ISIN Code</b>	US88160R1014
<b>Underlying Name</b>	TESLA, INC.
<b>EFFECTIVE DATE</b>	25/08/2022

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged the economic position of investors in Covered Warrants and Certificates issued by UniCredit Bank AG on Tesla, Inc. (TSLA.OQ), the Strike and other relevant values are changed as specified in the table below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
<b>DERIVATIVE MARKET</b>	OCC

## ADJUSTMENT FACTOR

0.33333333

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 25/08/2022

PLAIN VANILLA SINGLE SHARE

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HB0EQ79	TESLA, INC.	0.001	0.003	850	283.3333
DE000HB0EQ87	TESLA, INC.	0.001	0.003	900	300
DE000HB0N0E4	TESLA, INC.	0.001	0.003	950	316.6667
DE000HB0RVN2	TESLA, INC.	0.001	0.003	1450	483.3333
DE000HB0RVP7	TESLA, INC.	0.001	0.003	1000	333.3333
DE000HB02AC0	TESLA, INC.	0.001	0.003	1100	366.6667
DE000HB02AD8	TESLA, INC.	0.001	0.003	1150	383.3333

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HB02AE6	TESLA, INC.	0.001	0.003	1200	400
DE000HB08MD0	TESLA, INC.	0.001	0.003	1300	433.3333
DE000HB1ZJU3	TESLA, INC.	0.001	0.003	950	316.6667
DE000HB1ZJV1	TESLA, INC.	0.001	0.003	1000	333.3333
DE000HB1ZJW9	TESLA, INC.	0.001	0.003	700	233.3333
DE000HB1ZJX7	TESLA, INC.	0.001	0.003	750	250
DE000HB1ZJY5	TESLA, INC.	0.001	0.003	800	266.6667
DE000HB2DLD0	TESLA, INC.	0.001	0.003	1100	366.6667
DE000HB2DLE8	TESLA, INC.	0.001	0.003	900	300
DE000HB2DLF5	TESLA, INC.	0.001	0.003	950	316.6667
DE000HB2DLG3	TESLA, INC.	0.001	0.003	1000	333.3333
DE000HB2DLH1	TESLA, INC.	0.001	0.003	1050	350
DE000HB2DLJ7	TESLA, INC.	0.001	0.003	1100	366.6667
DE000HB2DLK5	TESLA, INC.	0.001	0.003	1150	383.3333
DE000HB2DLL3	TESLA, INC.	0.001	0.003	1250	416.6667
DE000HB2DLM1	TESLA, INC.	0.001	0.003	1300	433.3333

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HB2DLN9	TESLA, INC.	0.001	0.003	1350	450
DE000HB2VTA1	TESLA, INC.	0.001	0.003	1350	450
DE000HB2VT73	TESLA, INC.	0.001	0.003	1050	350
DE000HB2VT81	TESLA, INC.	0.001	0.003	1200	400
DE000HB2VT99	TESLA, INC.	0.001	0.003	1250	416.6667
DE000HB7HPT7	TESLA, INC.	0.001	0.003	660	220
DE000HB7HPU5	TESLA, INC.	0.001	0.003	750	250
DE000HB7HPV3	TESLA, INC.	0.001	0.003	500	166.6667
DE000HB7HPW1	TESLA, INC.	0.001	0.003	600	200
DE000HB7HPX9	TESLA, INC.	0.001	0.003	600	200
DE000HB7HPY7	TESLA, INC.	0.001	0.003	700	233.3333
DE000HB7HPZ4	TESLA, INC.	0.001	0.003	660	220
DE000HB7HQ04	TESLA, INC.	0.001	0.003	750	250
DE000HB7HQ12	TESLA, INC.	0.001	0.003	900	300
DE000HB7HQ20	TESLA, INC.	0.001	0.003	600	200
DE000HB7HQ38	TESLA, INC.	0.001	0.003	750	250

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HB7ZJD6	TESLA, INC.	0.001	0.003	960	320
DE000HB73RY9	TESLA, INC.	0.001	0.003	850	283.3333
DE000HB73RZ6	TESLA, INC.	0.001	0.003	800	266.6667
DE000HB73S02	TESLA, INC.	0.001	0.003	900	300
DE000HB78ER0	TESLA, INC.	0.001	0.003	700	233.3333
DE000HB78ES8	TESLA, INC.	0.001	0.003	800	266.6667
DE000HB78ET6	TESLA, INC.	0.001	0.003	900	300
DE000HB78EU4	TESLA, INC.	0.001	0.003	1000	333.3333
DE000HB78EV2	TESLA, INC.	0.001	0.003	700	233.3333
DE000HB78EW0	TESLA, INC.	0.001	0.003	800	266.6667
DE000HB8C5S8	TESLA, INC.	0.001	0.003	800	266.6667
DE000HB8C5T6	TESLA, INC.	0.001	0.003	750	250
DE000HB8ZM05	TESLA, INC.	0.001	0.003	900	300
DE000HB87DK8	TESLA, INC.	0.001	0.003	700	233.3333
DE000HB87DL6	TESLA, INC.	0.001	0.003	850	283.3333
DE000HB955U4	TESLA, INC.	0.001	0.003	950	316.6667

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HB955V2	TESLA, INC.	0.001	0.003	1000	333.3333
DE000HB955W0	TESLA, INC.	0.001	0.003	1100	366.6667
DE000HV4GQB8	TESLA, INC.	0.01	0.03	3200	1066.6667
DE000HV4GQC6	TESLA, INC.	0.01	0.03	400	133.3333
DE000HV4GQD4	TESLA, INC.	0.01	0.03	500	166.6667
DE000HV4GQE2	TESLA, INC.	0.01	0.03	600	200
DE000HV4GQF9	TESLA, INC.	0.01	0.03	700	233.3333
DE000HV4GQG7	TESLA, INC.	0.01	0.03	800	266.6667
DE000HV4GQ48	TESLA, INC.	0.01	0.03	2500	833.3333
DE000HV4HAR6	TESLA, INC.	0.01	0.03	300	100
DE000HV4JAD2	TESLA, INC.	0.01	0.03	750	250
DE000HV4JAE0	TESLA, INC.	0.01	0.03	850	283.3333
DE000HV4J091	TESLA, INC.	0.01	0.03	1200	400

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value	Second Barrier Old	Second Barrier	Note Info
DE000HB0UDK0	TESLA, INC.	1037.86	345.9533	1453.004	484.3346	1037.86	345.9533			
DE000HB0UDL8	TESLA, INC.	1037.86	345.9533	1556.79	518.93	1037.86	345.9533			
DE000HB0UDM6	TESLA, INC.	1037.86	345.9533	1453.004	484.3346	1037.86	345.9533			
DE000HB0UDN4	TESLA, INC.	1037.86	345.9533	1556.79	518.93	1037.86	345.9533			
DE000HB26GC6	TESLA, INC.	1088.47	362.8233	707.5055		1088.47	362.8233			Barrier breached 24/02/2022 15:30
DE000HB26GT0	TESLA, INC.	1088.47	362.8233	1523.858	507.9526	1088.47	362.8233			
DE000HB35L14	TESLA, INC.	931.25	310.4167	558.75	186.25	931.25	310.4167			
DE000HB8KNZ1	TESLA, INC.	721.64	240.5467	360.82	120.2734	721.64	240.5467			
DE000HV4GA04	TESLA, INC.	441.76	147.2533	265.056	88.352	441.76	147.2533			
DE000HV4GA12	TESLA, INC.	441.76	147.2533	309.232	103.0773	441.76	147.2533			
DE000HV4JRN5	TESLA, INC.	849.44	283.1467	764.496	254.832	849.44	283.1467	594.608	198.2027	

INVESTMENT CERTIFICATES BASKET

<b>Cod Isin</b>	<b>Underlying</b>	<b>Strike Info Old</b>	<b>Strike Info</b>
DE000HB26FA2	TESLA, INC.	1088.47	362.8233
DE000HB26F54	TESLA, INC.	1088.47	362.8233
DE000HB26F70	TESLA, INC.	1088.47	362.8233
DE000HB5N5L3	TESLA, INC.	977.2	325.7333
DE000HB5N5M1	TESLA, INC.	977.2	325.7333
DE000HB5N5U4	TESLA, INC.	977.2	325.7333
DE000HB6SWM7	TESLA, INC.	663.9	221.3
DE000HB6SWN5	TESLA, INC.	663.9	221.3
DE000HB760L7	TESLA, INC.	740.37	246.79
DE000HR9GYF8	TESLA, INC.	711.92	237.3067
DE000HR9GYG6	TESLA, INC.	711.92	237.3067
DE000HR9GYH4	TESLA, INC.	711.92	237.3067
DE000HR9SZH6	TESLA, INC.	754.86	251.62
DE000HV4LWT8	TESLA, INC.	670.97	223.6567
DE000HV8BP08	TESLA, INC.	616.6	205.5333
DE000HV8CQA0	TESLA, INC.	655.29	218.43



<b>Cod Isin</b>	<b>Underlying</b>	<b>Strike Info Old</b>	<b>Strike Info</b>
DE000HV8CQB8	TESLA, INC.	655.29	218.43
DE000HV8CQC6	TESLA, INC.	655.29	218.43

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<b>Underlying ISIN Code</b>	US88160R1014
<b>Underlying Name</b>	TESLA, INC.
<b>EFFECTIVE DATE</b>	25/08/2022

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on Tesla, Inc. (TSLA.OQ), the Strike and other relevant values are changed as specified in the table below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
<b>DERIVATIVE MARKET</b>	OCC

## ADJUSTMENT FACTOR

0.33333333

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 25/08/2022

### INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value	Second Barrier Old	Second Barrier	Note Info
DE000HB03QY 8	TESLA, INC.	791.36	263.7867	553.952	184.6507	791.36	263.7867	5.53952	1.8465	
DE000HB078X 9	TESLA, INC.	781.31	260.4367	507.8515	169.2839	781.31	260.4367			
DE000HB10KF 5	TESLA, INC.	1086.19	362.0633	760.333	253.4443	1086.19	362.0633			
DE000HB2YSN 0	TESLA, INC.	918.4	306.1333	1285.76	428.5866	918.4	306.1333			
DE000HB68TA 5	TESLA, INC.	865.65	288.55	1298.475	432.825	865.65	288.55			
DE000HB68TP 3	TESLA, INC.	865.65	288.55	519.39	173.13	865.65	288.55			

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value	Second Barrier Old	Second Barrier	Note Info
DE000HB68TQ 1	TESLA, INC.	865.65	288.55	562.6725	187.5575	865.65	288.55			
DE000HB68V0 4	TESLA, INC.	865.65	288.55	562.6725	187.5575	865.65	288.55			
DE000HB68V1 2	TESLA, INC.	865.65	288.55	519.39	173.13	865.65	288.55			
DE000HV4HLU 7	TESLA, INC.	441.61	147.2033	574.093		441.61	147.2033			Barrier breached 27/11/2020 15:30
DE000HV4HN4 0	TESLA, INC.	441.61	147.2033	264.966	88.322	441.61	147.2033			
DE000HV4K4B 9	TESLA, INC.	793.53	264.51	476.118	158.706	793.53	264.51			
DE000HV4M9 W2	TESLA, INC.	738.2	246.0667	442.92	147.64	738.2	246.0667			
DE000HV8CCL 7	TESLA, INC.	652.81	217.6033	391.686	130.562	652.81	217.6033			
DE000HV8CD9 2	TESLA, INC.	652.81	217.6033	913.934		652.81	217.6033			Barrier breached 25/10/2021 15:30
DE000HV8CEC 2	TESLA, INC.	652.81	217.6033	587.529	195.843	652.81	217.6033	489.6075	163.2025	
DE000HV8CE9 1	TESLA, INC.	652.81	217.6033	391.686	130.562	652.81	217.6033			

INVESTMENT CERTIFICATES BASKET

<b>Cod Isin</b>	<b>Underlying</b>	<b>Strike Info Old</b>	<b>Strike Info</b>
DE000HB03RD0	TESLA, INC.	791.36	263.7867
DE000HB03RE8	TESLA, INC.	791.36	263.7867
DE000HB15GJ4	TESLA, INC.	1033.42	344.4733
DE000HB15GN6	TESLA, INC.	1033.42	344.4733
DE000HB3J543	TESLA, INC.	1093.99	364.6633
DE000HB3SCL8	TESLA, INC.	764.04	254.68
DE000HB42RG1	TESLA, INC.	839.29	279.7633
DE000HB53ZH9	TESLA, INC.	1093.99	364.6633
DE000HB53ZK3	TESLA, INC.	1093.99	364.6633
DE000HB84HH2	TESLA, INC.	685.47	228.49
DE000HV4MMH2	TESLA, INC.	589.74	196.58
DE000HV4MMN0	TESLA, INC.	589.74	196.58
DE000HV4MMS9	TESLA, INC.	589.74	196.58
DE000HV8BMD5	TESLA, INC.	610.12	203.3733

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<b>DERIVATIVE MARKET</b>	OCC

## ADJUSTMENT FACTOR

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## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 25/08/2022

### INVESTMENT CERTIFICATES SINGLE SHARE

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IT0005482176	TESLA, INC.	870.76	290.2533	435.38	145.1267	870.76	290.2533	478.918	159.6393

### INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info
IT0005435653	TESLA, INC.	678.9	226.3

Cod Isin	Underlying	Strike Info Old	Strike Info
IT0005446130	TESLA, INC.	699.1	233.0333
IT0005456105	TESLA, INC.	1014.97	338.3233