

OBJECT: ADJUSTMENTS ON GSK PLC UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	Further to notice CA/2022/309/Lo, GSK plc has announced the share consolidation ratio, whereby every 5 existing shares shall be consolidated into 4 new shares. (ICE notice no. CA/2022/364/Lo)
Underlying ISIN Code	GB00BN7SWP63
Underlying Name	GSK PLC
EFFECTIVE DATE	20/07/2022

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on 1 x GSK plc + 1 x Haleon Plc, the current weights of the Basket will be adjusted as follows: 0.8 x GSK Plc + 1 x Haleon Plc. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
DERIVATIVE MARKET	ICE

ADJUSTMENT FACTOR

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FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 20/07/2022

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Weight Info Old	Weight Info
DE000HV4C4R5	GSK PLC	1	0.8