

OBJECT: ADJUSTMENTS ON NORDEX SE UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	The company Nordex SE announced a rights issue whereby shareholders are entitled to purchase 10 new shares for every 49 shares held, at a subscription price of EUR 5.90 per new share.
Underlying ISIN Code	DE000A0D6554
Underlying Name	NORDEX SE
EFFECTIVE DATE	13/07/2022

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on Nordex SE (NDXG.DE), the Strike and other relevant values are changed as specified in the table below. Other Terms and Conditions remain unchanged.
DERIVATIVE MARKET	EUREX

ADJUSTMENT FACTOR

0.93184613

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 13/07/2022

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HV4M9C4	NORDEX SE	24.4512	22.7848	17.1158	15.9494	24.4512	22.7848