

OBJECT: ADJUSTMENTS ON BIONTECH SE UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	BioNTech SE (BNTX) has announced a Special Cash Dividend of approximately \$1.534223 (\$2.111 gross dividend less \$0.02 dividend fee, less \$0.556777 German withholding tax), per BNTX American Depositary Share. The record date is June 3, 2022; payable date is May 17, 2022. The ex-distribution date for this distribution will be June 2, 2022.
Underlying ISIN Code	US09075V1026
Underlying Name	BIONTECH SE
EFFECTIVE DATE	02/06/2022

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on BioNTech SE (BNTX.OQ), the Strike value is changed as specified in the table below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
DERIVATIVE MARKET	OCC

ADJUSTMENT FACTOR

0.986928

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 02/06/2022

PLAIN VANILLA SINGLE SHARE

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HB2DNL9	BIONTECH SE	0.1	0.1013	240	236.8627
DE000HB2VVX9	BIONTECH SE	0.1	0.1013	160	157.9085
DE000HB2VVY7	BIONTECH SE	0.1	0.1013	170	167.7778
DE000HB2VVZ4	BIONTECH SE	0.1	0.1013	180	177.647
DE000HB2VW03	BIONTECH SE	0.1	0.1013	160	157.9085
DE000HB2VW11	BIONTECH SE	0.1	0.1013	180	177.647
DE000HB39WC6	BIONTECH SE	0.1	0.1013	190	187.5163

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HB39WD4	BIONTECH SE	0.1	0.1013	200	197.3856
DE000HB4YA61	BIONTECH SE	0.1	0.1013	160	157.9085
DE000HB4YA79	BIONTECH SE	0.1	0.1013	180	177.647
DE000HB44BD8	BIONTECH SE	0.1	0.1013	140	138.1699
DE000HB44BE6	BIONTECH SE	0.1	0.1013	150	148.0392
DE000HB44BF3	BIONTECH SE	0.1	0.1013	110	108.5621
DE000HB44BG1	BIONTECH SE	0.1	0.1013	140	138.1699
DE000HB5EK96	BIONTECH SE	0.1	0.1013	160	157.9085
DE000HB59JG2	BIONTECH SE	0.1	0.1013	180	177.647
DE000HB59JH0	BIONTECH SE	0.1	0.1013	200	197.3856
DE000HB59JJ6	BIONTECH SE	0.1	0.1013	220	217.1242
DE000HB59JK4	BIONTECH SE	0.1	0.1013	180	177.647
DE000HB60PM5	BIONTECH SE	0.1	0.1013	150	148.0392
DE000HB60PN3	BIONTECH SE	0.1	0.1013	170	167.7778
DE000HB60PP8	BIONTECH SE	0.1	0.1013	120	118.4314
DE000HV4KVC8	BIONTECH SE	0.1	0.1013	140	138.1699

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HV4M2Y3	BIONTECH SE	0.1	0.1013	160	157.9085
DE000HV4M6H9	BIONTECH SE	0.1	0.1013	200	197.3856
DE000HV8C477	BIONTECH SE	0.1	0.1013	450	444.1176
DE000HV8C485	BIONTECH SE	0.1	0.1013	200	197.3856

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HB35KR7	BIONTECH SE	179.6	177.2523	107.76	106.3514	179.6	177.2523
DE000HV4K594	BIONTECH SE	117.56	116.0233	70.536	69.614	117.56	116.0233

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info
DE000HB26F88	BIONTECH SE	241.4	238.2444

Cod Isin	Underlying	Strike Info Old	Strike Info
DE000HR9GYD3	BIONTECH SE	358.48	353.7939
DE000HV8CQ89	BIONTECH SE	259.61	256.2164

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INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value	Second Barrier Old	Second Barrier
DE000HB03QT8	BIONTECH SE	307.09	303.0757	214.963	212.153	307.09	303.0757	2.14963	
DE000HB07FS4	BIONTECH SE	277.44	273.8133	249.696	246.432	277.44	273.8133	166.464	164.288
DE000HV4M9M3	BIONTECH SE	174.65	172.367	104.79	103.4202	174.65	172.367		

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info
DE000HB03R81	BIONTECH SE	307.09	303.0757
DE000HB3SCH6	BIONTECH SE	141.16	139.3148
DE000HV4MMJ8	BIONTECH SE	192.77	190.2501