

**OBJECT: ADJUSTMENTS ON BHP GROUP LTD UNDERLYING**

**GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

<b>DESCRIPTION</b>	BHP Group Limited ("BHP") has entered into a share sale agreement for the merger of BHP's Oil and Gas portfolio with Woodside Petroleum Limited ("Woodside"). Consequently, BHP has announced a distribution in specie whereby BHP shareholders will receive 1 share in Woodside for every 5.5340 BHP shares held. (ICE NOTICE NO. CA/2022/188/Lo)
<b>Underlying ISIN Code</b>	AU000000BHP4
<b>Underlying Name</b>	BHP GROUP LTD
<b>EFFECTIVE DATE</b>	25/05/2022

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on BHP Group Ltd (BHPB.L), the Strike value is changed as specified in the table below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
<b>DERIVATIVE MARKET</b>	ICE

## ADJUSTMENT FACTOR

0.89107

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 25/05/2022

### INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info
DE000HV8B9T7	BHP GROUP LTD	2144	1910.4541