

**OBJECT: ADJUSTMENTS ON ROYAL DUTCH SHELL PLC (CLASS A) UNDERLYING****GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

<b>DESCRIPTION</b>	Royal Dutch has announced a simplification of their company share structure by establishing a single line of shares to eliminate the complexity of Shell's A/B share structure. Royal Dutch Shell will also change the name to Shell plc. (See Euronext notice No. CA211222DE)
<b>Underlying ISIN Code</b>	GB00B03MLX29
<b>Underlying Name</b>	ROYAL DUTCH SHELL PLC (CLASS A)
<b>EFFECTIVE DATE</b>	25/01/2022

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged to the greatest extent possible the economic position of Holders of the Certificates issued by UniCredit Bank AG, Security Holders are informed that the Underlying Data will be adjusted accordingly, as indicated below.
<b>DERIVATIVE MARKET</b>	EURONEXT
<b>NAME ADJUSTMENT</b>	

OLD UNDERLYING NAME	NEW UNDERLYING NAME
ROYAL DUTCH SHELL PLC (CLASS A)	Shell plc

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE      25/01/2022

INVESTMENT CERTIFICATES BASKET

<b>Cod Isin</b>	<b>Underlying</b>
DE000HV4C4S3	Shell plc

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<b>Underlying Name</b>	ROYAL DUTCH SHELL PLC (CLASS A)
<b>EFFECTIVE DATE</b>	25/01/2022

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<b>DERIVATIVE MARKET</b>	EURONEXT
<b>NAME ADJUSTMENT</b>	

OLD UNDERLYING NAME	NEW UNDERLYING NAME
ROYAL DUTCH SHELL PLC (CLASS A)	Shell plc

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE      25/01/2022

### INVESTMENT CERTIFICATES BASKET

<b>Cod Isin</b>	<b>Underlying</b>
DE000HB17XH9	Shell plc
DE000HV49C31	Shell plc
DE000HV8BML8	Shell plc

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<b>Underlying ISIN Code</b>	GB00B03MLX29
<b>Underlying Name</b>	ROYAL DUTCH SHELL PLC (CLASS A)
<b>EFFECTIVE DATE</b>	25/01/2022

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged to the greatest extent possible the economic position of Holders of the Certificates issued by UniCredit SpA, Security Holders are informed that the Underlying Data will be adjusted accordingly, as indicated below.
<b>DERIVATIVE MARKET</b>	EURONEXT

**NAME ADJUSTMENT**

OLD UNDERLYING NAME	NEW UNDERLYING NAME
ROYAL DUTCH SHELL PLC (CLASS A)	Shell plc

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE      25/01/2022

INVESTMENT CERTIFICATES SINGLE SHARE

<b>Cod Isin</b>	<b>Underlying</b>
IT0005393738	Shell plc