

OBJECT: ADJUSTMENTS ON DAIMLER AG UNDERLYING
GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	With reference to notice n. 40602 dated 6 December 2021 and as announced by the company, Shareholders of Daimler AG shall be entitled to receive one share of Daimler Truck Holding AG for two Daimler AG shares held.
Underlying ISIN Code	DE0007100000
Underlying Name	DAIMLER AG
EFFECTIVE DATE	10/12/2021

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged to the greatest extent possible the economic position of holders of the Certificates issued by UniCredit Bank AG, Security Holders are informed that the Underlying Data will be adjusted accordingly, as indicated below. The remaining Terms and Conditions remain unchanged, in particular with reference to other Basket Components.
DERIVATIVE MARKET	EUREX

BASKET ADJUSTMENT

OLD UNDERLYING		NEW UNDERLYING	
Isin	Name	Isin	Name
DE0007100000	DAIMLER AG	DE0007100000 + DE000DTR0CK8	DAIMLER AG + 0.5 Daimler Truck Holding AG

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 10/12/2021

LEVERAGE CERTIFICATES SINGLE SHARE

Cod Isin	Underlying
DE000HV4HT28	DAIMLER AG + 0.5 Daimler Truck Holding AG
DE000HV4K8F1	DAIMLER AG + 0.5 Daimler Truck Holding AG

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying
DE000HV4KRB8	DAIMLER AG + 0.5 Daimler Truck Holding AG
DE000HV4KSW2	DAIMLER AG + 0.5 Daimler Truck Holding AG