

OBJECT: ADJUSTMENTS ON MFE - MEDIAFOREUROPE N.V. UNDERLYING
GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	With reference to notice n. 40516 dated 3 December 2021, Borsa Italiana informs that starting from 10 December 2021 derivatives contracts on MFE-MEDIAFOREUROPE N.V shares will be changed into MFE B with ticker MFEB in ratio n. 1 new MFE B share for each owned MFE-MEDIAFOREUROPE share.
Underlying ISIN Code	NL0015000H23
Underlying Name	MFE - MEDIAFOREUROPE N.V.
EFFECTIVE DATE	10/12/2021

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	The Name and the relevant codes of the Underlying of the Covered Warrants and Certificates issued by UniCredit Bank AG have been changed accordingly. All the other Terms and Conditions remain unchanged, especially regarding other Basket Components.
DERIVATIVE MARKET	IDEM

NAME ADJUSTMENT

OLD UNDERLYING NAME	NEW UNDERLYING NAME
MFE - MEDIAFOREUROPE N.V.	MFE B

ISIN ADJUSTMENT

OLD ISIN UNDERLYING	NEW ISIN UNDERLYING
NL0015000H23	NL0015000N09

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 10/12/2021

PLAIN VANILLA SINGLE SHARE

Cod Isin	Underlying
DE000HB0RNY6	MFE B
DE000HB0RNZ3	MFE B
DE000HB0WFU0	MFE B
DE000HB0WV8	MFE B
DE000HR9CKF6	MFE B
DE000HR98588	MFE B
DE000HR98596	MFE B
DE000HV4HYG9	MFE B
DE000HV4JMS5	MFE B
DE000HV4KQE4	MFE B
DE000HV4LND1	MFE B
DE000HV8CZ54	MFE B
DE000HV8CZ62	MFE B
DE000HV8CZ70	MFE B
DE000HV8C154	MFE B

LEVERAGE CERTIFICATES SINGLE SHARE

Cod Isin	Underlying
DE000HR9KFK9	MFE B
DE000HR98ZA5	MFE B
DE000HV8BSL5	MFE B
DE000HV8B6R7	MFE B
DE000HV8B6V9	MFE B
DE000HV8B6W7	MFE B
DE000HV8B6X5	MFE B
DE000HV8CSK5	MFE B
DE000HV8CSL3	MFE B
DE000HV8CWS0	MFE B
DE000HV8CWT8	MFE B
DE000HV8CWW2	MFE B
DE000HV8CWX0	MFE B
DE000HV8CWY8	MFE B
DE000HV8C360	MFE B
DE000HV8C378	MFE B

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying
DE000HV4EPY7	MFE B
DE000HV4G964	MFE B

Cod Isin	Underlying
DE000HV4JQD8	MFE B
DE000HV4JQX6	MFE B
DE000HV4JR69	MFE B
DE000HV4L865	MFE B

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying
DE000HR9GYA9	MFE B
DE000HR9GYL6	MFE B

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Underlying Name	MFE - MEDIAFOREUROPE N.V.
EFFECTIVE DATE	10/12/2021

DETAILS ABOUT THE ADJUSTMENT

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DERIVATIVE MARKET	IDEM

NAME ADJUSTMENT

OLD UNDERLYING NAME	NEW UNDERLYING NAME
MFE - MEDIAFOREUROPE N.V.	MFE B

ISIN ADJUSTMENT

OLD ISIN UNDERLYING	NEW ISIN UNDERLYING
NL0015000H23	NL0015000N09

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 10/12/2021

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying
DE000HB07FB0	MFE B
DE000HB07G98	MFE B
DE000HB079L2	MFE B
DE000HV4ED60	MFE B

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying
DE000HB03R99	MFE B