

OBJECT: ADJUSTMENTS ON INDUSTRIA DE DISENO TEXTIL S.A. (INDITEX) UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	The company Inditex S.A. has announced the payment of an interim bonus dividend of EUR 0.13 per share in addition to an interim ordinary dividend of EUR 0.22 with an ex-dividend date 29 April 2021 (see Eurex Notice).
Underlying ISIN Code	ES0148396007
Underlying Name	INDUSTRIA DE DISENO TEXTIL S.A. (INDITEX)
EFFECTIVE DATE	29/04/2021

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged to the greatest extent possible the economic position of holders of the Certificates issued by UniCredit Bank AG and in accordance to the Eurex Notice, UniCredit Bank AG in quality of Issuer and Calculation Agent of the Certificate, informs Security Holders that the following Underlying data have been adjusted accordingly, as indicated below. The remaining terms and conditions stay unchanged, in particular with reference to other Components of the Basket.
DERIVATIVE MARKET	EUREX

ADJUSTMENT FACTOR

0.99560662

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 29/04/2021

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info
DE000HV4HFK0	INDUSTRIA DE DISENO TEXTIL S.A. (INDITEX)	26.77	26.6524

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Cod Isin	Underlying	Strike Info Old	Strike Info
DE000HV4C4Q7	INDUSTRIA DE DISENO TEXTIL S.A. (INDITEX)	32	31.8594