

## Notice to Certificate Holders

Benchmark Leva su FIAT-FCA X3 ISIN DE000HV41J16

(the “**Certificates**”)

The Index Sponsor of Stellantis N.V. Leva 3 Long Daily Net Return EUR, in brief (the “Index”) announced the Index split (factor 10) with effective date 19/04/2021, whereby the Index level will be multiplied by the factor of 0.10.

At partial integration of the notice “UniCredit Bank AG Certificates - Current Parity” published by Borsa Italiana on 16/04/2021.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 19/04/2021.
- the Ratio applicable with effect on 19/04/2021 is specified in Table 1, as published with Borsa Italiana notice dated 16/04/2021 with object “UniCredit Bank AG Certificates - Current Parity”.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HV41J16	Stellantis N.V. Leva 3 Long Daily Net Return EUR	0,3032989904317460	19/04/2021

UniCredit Bank AG  
Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C  
20154 Milano, Italia  
Tel. +39 02 8862.1  
Sede in Milano, Italia  
Banca iscritta all’Albo delle Banche  
(codice ABI 03081.7)  
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
Imprese di Milano 09144100154

Consiglio di Gestione:  
Dr. Michael Diederich (Spokesman),  
Sandra Betocchi Drwenski,  
Dr. Emanuele Buttà, Ljiljana Čortan,  
Jan Kupfer, Robert Schindler,  
Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:  
Gianni Franco Papa

Forma legale: Aktiengesellschaft  
Capitale Sociale EUR 2.407.151.016  
interamente versato  
Sede Legale: Monaco, Germania  
N. iscrizione al Court Register di Monaco HR B 421 48  
Tax-Id.No.: 143/107/72500  
VAT Reg.No.: DE 129 273 380

[www.cib.unicredit.eu](http://www.cib.unicredit.eu)