

Notice to Certificate Holders

Benchmark Leva su LVMH X3 ISIN DE000HV41J32

(the “**Certificates**”)

The Index Sponsor of LVMH Moët Hennessy - Louis Vuitton SE Leva 3 Long Daily Net Return EUR, in brief (the “Index”) announced the Index split (factor 10) with effective date 22/02/2021, whereby the Index level will be multiplied by the factor of 0.10.

At partial integration of the notice “UniCredit Bank AG Certificates - Current Parity” published by Borsa Italiana on 19/02/2021.

As a consequence of the Index split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index split (factor 10), it has been taken into account the factor of 0.10 in the calculation of the Ratio valid on 22/02/2021.
- the Ratio applicable with effect on 22/02/2021 is specified in Table 1, as published with Borsa Italiana notice dated 19/02/2021 with object “UniCredit Bank AG Certificates - Current Parity”.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HV41J32	LVMH Moët Hennessy - Louis Vuitton SE Leva 3 Long Daily Net Return EUR	1,31086110730652	22/02/2021