

## Notice to Certificate Holders

Benchmark Leva su FIAT-FCA X -3 ISIN DE000HV41J24

(the “**Certificates**”)

The Index Sponsor of Fiat Chrysler Automobiles N.V. Leva 3 Short Daily Gross Return EUR, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 21/12/2020, whereby the Index level will be multiplied by the factor of 10.

At partial integration of the notice “UniCredit Bank AG Certificates - Current Parity” published by Borsa Italiana on 18/12/2020.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/12/2020.
- the Ratio applicable with effect on 21/12/2020 is specified in Table 1, as published with Borsa Italiana notice dated 18/12/2020 with object “UniCredit Bank AG Certificates - Current Parity”.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HV41J24	Fiat Chrysler Automobiles N.V. Leva 3 Short Daily Gross Return EUR	0,0529342764211803	21/12/2020

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