

OBJECT: ADJUSTMENTS ON EURO STOXX 50® DAILY LEVERAGE 7 EUR (NET RETURN) UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	The Index Sponsor of EURO STOXX 50® DAILY LEVERAGE 7 EUR (NET RETURN), in brief (the "Index") announced the Index reverse split (factor 1000) effective after market closing on 23/03/2020, whereby the Index level will be multiplied by the factor of 1000.
Underlying ISIN Code	CH0184409727
Underlying Name	EURO STOXX 50® DAILY LEVERAGE 7 EUR (NET RETURN)
EFFECTIVE DATE	24/03/2020

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	<p>At partial integration of the notice "UniCredit Bank AG Certificates - Current Parity" published by Borsa Italiana on 23/03/2020, as a consequence of the Index reverse split (factor 1000), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that: in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 1000), it has been taken into account the factor of 1000 in the calculation of the Ratio valid on 24/03/2020. The Ratio applicable with effect on 24/03/2020 is specified in the field "Parity" in the Table below.</p> <p>At integration and correction of the notice n. 6651 published by Borsa Italiana on 20/03/202, the Ratio applicable on 23/03/2020 is 0.111329496498451.</p> <p>No variation occurs on the remaining Terms and Conditions.</p>
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DERIVATIVE MARKET

STOXX Limited

ADJUSTMENT FACTOR

1000

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE **24/03/2020**

LEVERAGE CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Parity Old	Parity
DE000HV41HD9	EURO STOXX 50® DAILY LEVERAGE 7 EUR (NET RETURN)	0.000111	0.00011131456112