

OBJECT: ADJUSTMENTS ON OSRAM LICHT AG UNDERLYING
GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	On 08 December 2019, the final result of the public offer to the shareholders of OSRAM Licht AG was announced and declared as successful. According to Eurex notice, with effect as of 10 December, 2019 until completion of the offer, the Eurex contracts will change to the tendered line.
Underlying ISIN Code	DE000LED4000
Underlying Name	OSRAM LICHT AG
EFFECTIVE DATE	10/12/2019

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged to the greatest extent possible the economic position of holders of the Certificate issued by UniCredit Bank AG and in accordance to Eurex Notice, UniCredit Bank AG in quality of Issuer, informs Security Holders that the following ISIN change has been made. New Underlying Reuters: OSRDv.DE New Underlying Bloomberg: OSRD GY Equity
DERIVATIVE MARKET	Eurex

ISIN ADJUSTMENT

OLD ISIN UNDERLYING	NEW ISIN UNDERLYING
DE000LED4000	DE000LED02V0

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 10/12/2019

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying
DE000HV42QA4	OSRAM LICHT AG