

OBJECT: ADJUSTMENTS ON FTSE MIB DAILY ULTRA SHORT STRATEGY REAL TIME GROSS TOTAL RETURN INDEX UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	Due to the index closing value falling below 100.00 on Monday 04th November 2019 and in line with the Index Ground Rules, an index rebasing has occurred at market open on Thursday 7th November 2019, and the index closing value for Friday 8th November 2019 has been scaled up 100x (see Index Rebasing – FR-401547 notice).
Underlying ISIN Code	GB00B78KDD41
Underlying Name	FTSE MIB DAILY ULTRA SHORT STRATEGY REAL TIME GROSS TOTAL RETURN INDEX
EFFECTIVE DATE	12/11/2019

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	<p>In order to maintain unchanged to the greatest extent possible the economic position of holders of the Certificates issued by UniCredit Bank AG and in accordance to FTSE Russel FR-401547 notice, UniCredit Bank AG in quality of Issuer of the Certificate, informs Security Holders that the following adjustments have been made and are effective starting from 12/11/2019.</p> <p>As partial amendment of what previously communicated, the Parity effective on the 11/11/2019 is equal to 0,00246669152627722.</p>
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ADJUSTMENT FACTOR

100

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 12/11/2019

LEVERAGE CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Parity Old	Parity
DE000HV41JH6	FTSE MIB DAILY ULTRA SHORT STRATEGY REAL TIME GROSS TOTAL RETURN INDEX	0.246661	0.0024666139