



Borsa Italiana

AVVISO n.12258	05 Giugno 2018	SeDeX - DOMESTICO - LEV. CERTIFICATES
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Mittente del comunicato : UniCredit Bank AG

Societa' oggetto : UniCredit Bank AG
dell'Avviso

Oggetto : Rettifica multiplo Benchmark Leva DAX X-7
in seguito a reverse split dell' indice

Testo del comunicato

Si veda Avviso n. 12202 del 5/6/2018

Notice to Certificate Holders

Benchmark Leva DAX X-7 ISIN DE000HV4A3D9

Benchmark Leva DAX X-7 ISIN DE000HV40BE2

(the “**Certificates**”)

The Index Sponsor of ShortDAX® x7 Total Return Index EUR, in brief DAX X -7 (the “Index”) announced on 23rd May 2018 the Index reverse split with effective date 6 June 2018, whereby the Index level will be multiplied by the factor of 1000.

At partial integration of the notice “UniCredit Bank AG Certificates - Current Parity” published by Borsa Italiana on 5th June 2018, as a consequence of the Index reverse split, UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split, it has been taken into account the factor of 1000 in the calculation of the Ratio valid on 6th June 2018
- the Ratio applicable with effect on 6th June 2018 is specified in Table 1, as published with Borsa Italiana notice dated 5th June 2018 with object “UniCredit Bank AG Certificates - Current Parity”.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate Isin	Underlying	New Ratio	Effective Date
DE000HV40BE2	SHORTDAX® X7 Total Return Index Eur (DAX X -7)	0.000387689362859949	06/06/2018
DE000HV4A3D9	SHORTDAX® X7 Total Return Index Eur (DAX X -7)	0.00000615076431964134	06/06/2018

UniCredit Bank AG
 Succursale di Milano

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 20154 Milano, Italia
 Tel. +39 02 8862-1
 Sede in Milano, Italia
 Banca iscritta all’Albo delle Banche
 (codice ABI 03081.7)
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
 Imprese di Milano 09144100154

Consiglio di Gestione:
 Dr. Michael Diederich (Spokesman),
 Sandra Betocchi Drwenski,
 Dr. Emanuele Buttà, Ljiljana Čortan,
 Jan Kupfer, Robert Schindler,
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
 Gianni Franco Papa

Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
 interamente versato
 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
 Tax-Id.No.: 143/107/72500
 VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Avviso agli Investitori

Benchmark Leva DAX X-7 ISIN DE000HV4A3D9

Benchmark Leva DAX X-7 ISIN DE000HV40BE2

(i “Certificati”)

Lo Sponsor dell’Indice ShortDAX® x7 Total Return Index EUR, in breve DAX X -7 (l’“Indice”) ha annunciato in data 23 maggio 2018 il “reverse split” dell’Indice con efficacia 6 giugno 2018. In particolare l’Indice verrà moltiplicato per il fattore di rettifica pari a 1000.

A parziale Integrazione dell’avviso con oggetto “UniCredit Bank AG Certificates - Current Parity” pubblicato da Borsa Italiana in data odierna 5 giugno 2018, in seguito al reverse split dell’Indice sottostante, UniCredit Bank AG, in qualità di Emittente dei Certificati, informa gli investitori che:

- al fine di mantenere invariata la posizione dell’investitore in seguito al reverse split dell’indice sottostante, è stato preso in considerazione il coefficiente di rettifica pari a 1000 nel calcolo del Multiplo valido il 6 giugno 2018
- il Multiplo applicabile con efficacia 6 giugno 2018 è specificato in Tabella 1, come pubblicato nell’avviso di Borsa Italiana datato 5 giugno 2018 con oggetto “UniCredit Bank AG Certificates - Current Parity”.

Restano invariati i restanti Termini e Condizioni.

Tabella 1

Certificate Isin	Sottostante	Nuovo Multiplo	Data di Efficacia
DE000HV40BE2	SHORTDAX® X7 Total Return Index Eur (DAX X -7)	0.000387689362859949	06/06/2018
DE000HV4A3D9	SHORTDAX® X7 Total Return Index Eur (DAX X -7)	0.00000615076431964134	06/06/2018

AVVISO n.12202	05 Giugno 2018	SeDeX - DOMESTICO - LEV. CERTIFICATES
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Mittente del comunicato : UniCredit Bank AG

Societa' oggetto : UniCredit Bank AG
dell'Avviso

Oggetto : Certificates - Current parity

Testo del comunicato

Si veda allegato.

Disposizioni della Borsa

Aggiornamenti anagrafici dal giorno 06/06/2018

05/06/2018
New parity notification

INSTRUMENT ISIN CODE	ISSUER	UNDERLYNG NAME	EFFECTIVE DATE	NEW CURRENT PARITY	NOTES
DE000HV4A256	UniCredit Bank AG	EURO STOXX 50 DAILY SHORT 5 EUR GROSS RETURN	06/06/2018	0.000926313642121505	UniCredit Bank AG Certificati Benchmark Leva EURO STOXX 50® Daily Short 5 EUR (Gross Return) 19/10/2018
DE000HV4A2V3	UniCredit Bank AG	ITALIA LEVA 7 SHORT	06/06/2018	0.0043934030854581	UniCredit Bank AG Certificati Benchmark Leva Italia Leva 7 Short 19/10/2018
DE000HV4A3B3	UniCredit Bank AG	SHORTDAX X5 TR	06/06/2018	0.000926313642121505	UniCredit Bank AG Certificati Benchmark Leva ShortDAX® x5 (TR) Index EUR 19/10/2018
DE000HV4A280	UniCredit Bank AG	LEV DAX X3 TR EUR	06/06/2018	0.0194020742780013	UniCredit Bank AG Certificati Benchmark Leva LevDAX® x3 (TR) Index EUR 19/10/2018
DE000HV4A223	UniCredit Bank AG	EURO STOXX 50 DAILY LEVERAGE 3 EUR NET RETURN	06/06/2018	0.0194020742780013	UniCredit Bank AG Certificati Benchmark Leva EURO STOXX 50® Daily Leverage 3 (Net Return) Index (EUR) 19/10/2018
DE000HV4A215	UniCredit Bank AG	CAC 40 X7 SHORT GR	06/06/2018	0.000878680617091621	UniCredit Bank AG Certificati Benchmark Leva CAC 40® X7 Short GR 19/10/2018
DE000HV4A207	UniCredit Bank AG	CAC 40 X7 LEVERAGE NR	06/06/2018	0.0263604185127486	UniCredit Bank AG Certificati Benchmark Leva CAC 40® X7 Leverage NR 19/10/2018
DE000HV4A298	UniCredit Bank AG	SHORTDAX X3 TR EUR	06/06/2018	0.0485051856950032	UniCredit Bank AG Certificati Benchmark Leva ShortDAX® x3 (TR) Index EUR 19/10/2018
DE000HV4A231	UniCredit Bank AG	EURO STOXX 50 DAILY SHORT 3 EUR GROSS RETURN	06/06/2018	0.0485051856950032	UniCredit Bank AG Certificati Benchmark Leva EURO STOXX 50® Daily Short 3 (Gross Return) Index (EUR) 19/10/2018
DE000HV4A264	UniCredit Bank AG	EURO STOXX 50 DAILY LEVERAGE 7 NR	06/06/2018	0.0527208370254972	UniCredit Bank AG Certificati Benchmark Leva EURO STOXX 50® Daily Leverage 7 EUR (Net Return) 19/10/2018
DE000HV4A272	UniCredit Bank AG	EURO STOXX 50 DAILY SHORT 7 GR	06/06/2018	0.00878680617091621	UniCredit Bank AG Certificati Benchmark Leva EURO STOXX 50® Daily Short 7 EUR (Gross Return) 19/10/2018
DE000HV4A3A5	UniCredit Bank AG	LEV DAX X5 TR	06/06/2018	0.0185262728424301	UniCredit Bank AG Certificati Benchmark Leva LevDAX® x5 (TR) Index EUR 19/10/2018
DE000HV4BK64	UniCredit Bank AG	ITALIA LEVA 7 LONG	06/06/2018	0.593244658381924	UniCredit Bank AG Certificati Benchmark Leva Italia Leva 7 Long 15/11/2019

INSTRUMENT ISIN CODE	ISSUER	UNDERLYNG NAME	EFFECTIVE DATE	NEW CURRENT PARITY	NOTES
DE000HV4A249	UniCredit Bank AG	EURO STOXX 50 DAILY LEVERAGE 5 EUR NET RETURN	06/06/2018	0.0277894092636451	UniCredit Bank AG Certificati Benchmark Leva EURO STOXX 50® Daily Leverage 5 EUR (Net Return) 19/10/2018
DE000HV4B361	UniCredit Bank AG	FIAT-FCA X -3	06/06/2018	0.0930826543801434	UniCredit Bank AG Certificati Benchmark Leva Fiat Chrysler Automobiles N.V. Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV4A2U5	UniCredit Bank AG	ITALIA LEVA 7 LONG	06/06/2018	0.00878680617091621	UniCredit Bank AG Certificati Benchmark Leva Italia Leva 7 Long 19/10/2018
DE000HV4A2T7	UniCredit Bank AG	FTSE MIB X5 DAILY SHORT STRATEGY TR	06/06/2018	0.0277894092636451	UniCredit Bank AG Certificati Benchmark Leva X5 Daily Short Strategy Real-Time FTSE MIB Gross Total Return Index 19/10/2018
DE000HV4A3D9	UniCredit Bank AG	SHORTDAX X7 TR	06/06/2018	0.00000615076431964134	UniCredit Bank AG Certificati Benchmark Leva ShortDAX® x7 (TR) Index EUR 19/10/2018
DE000HV4B346	UniCredit Bank AG	ENI X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva ENI S.p.A. Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV4B338	UniCredit Bank AG	ENI X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva ENI S.p.A. Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4B4F1	UniCredit Bank AG	VOLKSWAGEN PRIV. X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Volkswagen preferred Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4B353	UniCredit Bank AG	FIAT-FCA X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Fiat Chrysler Automobiles N.V. Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4BM39	UniCredit Bank AG	ICF TELECOM ITALIA X -2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva Telecom Italia S.p.A. Leva 2 Short Daily Gross Return EUR 15/06/2018
DE000HV4A2R1	UniCredit Bank AG	FTSE MIB DAILY ULTRA SHORT STRATEGY LEVA 3	06/06/2018	0.0970103713900063	UniCredit Bank AG Certificati Benchmark Leva FTSE MIB Daily Ultra Short Strategy Real Time Gross Total Return Index 19/10/2018
DE000HV4A2Q3	UniCredit Bank AG	FTSE MIB DAILY SUPER LEVERAGED LEVA 3	06/06/2018	0.00291031114170019	UniCredit Bank AG Certificati Benchmark Leva FTSE MIB Daily Super Leveraged Real Time Net-of-Tax (Lux) Total Return Index 19/10/2018
DE000HV40B56	UniCredit Bank AG	ITALIA LEVA 7 LONG	06/06/2018	0.0969223407149873	UniCredit Bank AG Certificati Benchmark Leva Italia Leva 7 Long 16/10/2020
DE000HV4B4E4	UniCredit Bank AG	TOTAL X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Total S.A. Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV4B3V0	UniCredit Bank AG	GENERALI X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Assicurazioni Generali S.p.A. Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4B3U2	UniCredit Bank AG	ALLIANZ X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Allianz SE Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV4BM13	UniCredit Bank AG	ICF INTESA SANPAOLO X -2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva Intesa Sanpaolo S.p.A. Leva 2 Short Daily Gross Return EUR 15/06/2018
DE000HV4BMX2	UniCredit Bank AG	ICF ENI X -2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva ENI S.p.A. Leva 2 Short Daily Gross Return EUR 15/06/2018

INSTRUMENT ISIN CODE	ISSUER	UNDERLYNG NAME	EFFECTIVE DATE	NEW CURRENT PARITY	NOTES
DE000HV4BMZ7	UniCredit Bank AG	ICF FIAT-FCA X -2	06/06/2018	0.0908392778810487	UniCredit Bank AG Certificati Benchmark Leva Fiat Chrysler Automobiles N.V. Leva 2 Short Daily Gross Return EUR 15/06/2018
DE000HV4B3W8	UniCredit Bank AG	GENERALI X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Assicurazioni Generali S.p.A. Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV4B3T4	UniCredit Bank AG	ALLIANZ X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Allianz SE Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4BM21	UniCredit Bank AG	ICF TELECOM ITALIA X2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva Telecom Italia S.p.A. Leva 2 Long Daily Net Return EUR 15/06/2018
DE000HV4BMY0	UniCredit Bank AG	ICF FIAT-FCA X2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva Fiat Chrysler Automobiles N.V. Leva 2 Long Daily Net Return EUR 15/06/2018
DE000HV4B320	UniCredit Bank AG	ENEL X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Enel S.p.A. Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV4BMS2	UniCredit Bank AG	ICF GENERALI X2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva Assicurazioni Generali S.p.A. Leva 2 Long Daily Net Return EUR 15/06/2018
DE000HV4BMT0	UniCredit Bank AG	ICF GENERALI X -2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva Assicurazioni Generali S.p.A. Leva 2 Short Daily Gross Return EUR 15/06/2018
DE000HV4A3C1	UniCredit Bank AG	LEV DAX X7 TR	06/06/2018	0.0263604185127486	UniCredit Bank AG Certificati Benchmark Leva LevDAX® x7 (TR) Index EUR 19/10/2018
DE000HV4A2S9	UniCredit Bank AG	FTSE MIB X5 DAILY LEVERAGED TR	06/06/2018	0.00555788185272903	UniCredit Bank AG Certificati Benchmark Leva X5 Daily Leveraged Real-Time FTSE MIB Net-of-tax (Lux) Total Return Index 19/10/2018
DE000HV4BMV6	UniCredit Bank AG	ICF ENEL X -2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva Enel S.p.A. Leva 2 Short Daily Gross Return EUR 15/06/2018
DE000HV4B4C8	UniCredit Bank AG	TELECOM ITALIA X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Telecom Italia S.p.A. Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV40B72	UniCredit Bank AG	FTSE MIB X5 DAILY SHORT STRATEGY TR	06/06/2018	0.193844681429975	UniCredit Bank AG Certificati Benchmark Leva X5 Daily Short Strategy Real-Time FTSE MIB Gross Total Return Index 16/10/2020
DE000HV40BC6	UniCredit Bank AG	SHORTDAX X3 TR EUR	06/06/2018	0.198538131491428	UniCredit Bank AG Certificati Benchmark Leva ShortDAX® x3 (TR) Index EUR 16/10/2020
DE000HV4A2Y7	UniCredit Bank AG	CAC 40 X5 LEVERAGE NR	06/06/2018	0.0138947046318226	UniCredit Bank AG Certificati Benchmark Leva CAC 40® X5 Leverage NR 19/10/2018
DE000HV40BD4	UniCredit Bank AG	SHORTDAX X5 TR	06/06/2018	0.0049083484477943	UniCredit Bank AG Certificati Benchmark Leva ShortDAX® x5 (TR) Index EUR 16/10/2020
DE000HV40BB8	UniCredit Bank AG	EURO STOXX 50 DAILY SHORT 7 GR	06/06/2018	0.290767022144962	UniCredit Bank AG Certificati Benchmark Leva EURO STOXX 50® Daily Short 7 EUR (Gross Return) 16/10/2020
DE000HV4A2Z4	UniCredit Bank AG	CAC 40 X5 SHORT GR	06/06/2018	0.0277894092636451	UniCredit Bank AG Certificati Benchmark Leva CAC 40® X5 Short GR 19/10/2018
DE000HV40BA0	UniCredit Bank AG	EURO STOXX 50 DAILY SHORT 5 EUR GROSS RETURN	06/06/2018	0.00392667875823544	UniCredit Bank AG Certificati Benchmark Leva EURO STOXX 50® Daily Short 5 EUR (Gross Return) 16/10/2020

INSTRUMENT ISIN CODE	ISSUER	UNDERLYNG NAME	EFFECTIVE DATE	NEW CURRENT PARITY	NOTES
DE000HV4B395	UniCredit Bank AG	STMICROELECTRONICS X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva STMicroelectronics N.V. Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4BM05	UniCredit Bank AG	ICF INTESA SANPAOLO X2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva Intesa Sanpaolo S.p.A. Leva 2 Long Daily Net Return EUR 15/06/2018
DE000HV4B4D6	UniCredit Bank AG	TOTAL X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Total S.A. Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4B4B0	UniCredit Bank AG	TELECOM ITALIA X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Telecom Italia S.p.A. Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4A2X9	UniCredit Bank AG	CAC 40 X3 SHORT GR	06/06/2018	0.291031114170019	UniCredit Bank AG Certificati Benchmark Leva CAC 40® X3 Short GR 19/10/2018
DE000HV4A2W1	UniCredit Bank AG	CAC 40 X3 LEVERAGE NR	06/06/2018	0.00485051856950031	UniCredit Bank AG Certificati Benchmark Leva CAC 40® X3 Leverage NR 19/10/2018
DE000HV4BMW4	UniCredit Bank AG	ICF ENI X2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva ENI S.p.A. Leva 2 Long Daily Net Return EUR 15/06/2018
DE000HV4B4A2	UniCredit Bank AG	STMICROELECTRONICS X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva STMicroelectronics N.V. Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV40B98	UniCredit Bank AG	CAC 40 X7 SHORT GR	06/06/2018	0.0387689362859949	UniCredit Bank AG Certificati Benchmark Leva CAC 40® X7 Short GR 16/10/2020
DE000HV40BE2	UniCredit Bank AG	SHORTDAX X7 TR	06/06/2018	0.000387689362859949	UniCredit Bank AG Certificati Benchmark Leva ShortDAX® x7 (TR) Index EUR 16/10/2020
DE000HV40B64	UniCredit Bank AG	ITALIA LEVA 7 SHORT	06/06/2018	0.387689362859949	UniCredit Bank AG Certificati Benchmark Leva Italia Leva 7 Short 16/10/2020
DE000HV4B304	UniCredit Bank AG	DEUTSCHE TELEKOM X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Deutsche Telekom AG Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV4B312	UniCredit Bank AG	ENEL X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Enel S.p.A. Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4B3Z1	UniCredit Bank AG	DEUTSCHE TELEKOM X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Deutsche Telekom AG Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4B3Y4	UniCredit Bank AG	BMW X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Bayerische Motoren Werke AG Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV4BMU8	UniCredit Bank AG	ICF ENEL X2	06/06/2018	0.908392778810487	UniCredit Bank AG Certificati Benchmark Leva Enel S.p.A. Leva 2 Long Daily Net Return EUR 15/06/2018
DE000HV4B3X6	UniCredit Bank AG	BMW X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Bayerische Motoren Werke AG Leva 3 Long Daily Net Return EUR 19/10/2018
DE000HV4B4G9	UniCredit Bank AG	VOLKSWAGEN PRIV. X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva Volkswagen preferred Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV40B80	UniCredit Bank AG	CAC 40 X5 SHORT GR	06/06/2018	0.196333937911772	UniCredit Bank AG Certificati Benchmark Leva CAC 40® X5 Short GR 16/10/2020

INSTRUMENT ISIN CODE	ISSUER	UNDERLYNG NAME	EFFECTIVE DATE	NEW CURRENT PARITY	NOTES
DE000HV4B387	UniCredit Bank AG	LVMH X -3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva LVMH Moët Hennessy - Louis Vuitton SE Leva 3 Short Daily Gross Return EUR 19/10/2018
DE000HV4B379	UniCredit Bank AG	LVMH X3	06/06/2018	0.930826543801434	UniCredit Bank AG Certificati Benchmark Leva LVMH Moët Hennessy - Louis Vuitton SE Leva 3 Long Daily Net Return EUR 19/10/2018

Regards

UniCredit Bank AG