

Notice to Certificate Holders

“Benchmark FTSE/MIB leva -5” with ISIN DE000HV8A489
 “Benchmark FTSE/MIB leva -5” with ISIN code IT0006724790

(the “Certificates”)

The Index Sponsor of 5x Daily Short Strategy RT FTSE MIB Gross TR (the “Index”) announced on Tuesday 10 June 2014, with effective date 13 June 2014, the reverse split of the Index, whereby the Index level has been multiplied by 100.

As a consequence, UniCredit Bank AG, in quality of the Issuer of the Certificates, pursuant to § 1 a) and § 8, 2 of the Terms and Conditions with respect to the Certificate with ISIN code DE000HV8A489 and to § 6 of the Terms and Conditions with respect to the Certificate with ISIN code IT0006724790, informs the Certificates Holders about the variation on the Ratio applicable with effect starting from 13 June 2014 included, as specified in Table 1. No variation occurs on the remaining Terms and Conditions.

Table 1 :

Certificates ISIN Code	Underlying	Old Ratio	New Ratio
DE000HV8A489	5x Daily Short Strategy RT FTSE MIB Gross	0,05	0,0005
IT0006724790	5x Daily Short Strategy RT FTSE MIB Gross	0,003	0,00003

Milan 11th June 2014

UniCredit Bank AG

UniCredit Bank AG
 Milan Branch

Piazza Gae Aulenti, 4 – Tower C
 20154 Milan, Italy
 Tel. +39 02 8862-1

Registered Office: Milan, Italy
 Listed in the Banks' Register: ABI Code 03081.7
 Tax Code, VAT Register and Italian Register
 of Companies No. 09144100154

Board of Managing Directors:
 Dr. Theodor Weimer (Board Spokesman),
 Peter Buschbeck, Jürgen Danzmayr,
 Lutz Diederichs, Peter Hofbauer,
 Heinz Laber, Andrea Varese

Chairman of the Supervisory Board:
 Federico Ghizzoni

Legal Status: Aktiengesellschaft
 Capital Stock: EUR 2,407,151,016 fully paid-in
 Registered Office: Munich, Germany
 Listed in the Court Register: Munich HR B 421 48
 Tax-Id.No.: 143/102/30007
 VAT Reg.No.: DE 129 273 380

www.unicreditgroup.eu

UniCredit Group - INTERNAL USE ONLY -

