

Client Solutions  
UniCredit Bank GmbH  
Piazza Gae Aulenti, 4 - Tower C  
20154 Milan, Italy

Borsa Italiana S.p.A.  
Piazza Affari, 6  
20123 Milan, Italy

Milan, 12 March 2025

**SUBJECT: UniCredit Bank GmbH Certificates (DE000HB9LM26, DE000HC1C4S6, DE000HR9FZS0): Issuer's Extraordinary Call Right**

The share of VARTA AG (ISIN: DE000A0TGJ55) is the Underlying or Basket Component of the Certificates referred to above (the “**Securities**”). Following its capital reduction to zero the Underlying or Basket Component has been delisted from the Relevant Exchange as of March 11<sup>th</sup>, 2025 (the “**Call Event**”).

Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms and Conditions of the Securities (see Table 1 below). The call becomes effective as of 11 March 2025. All definitions have the same meaning as in the Terms and Conditions of the Securities.

**Table 1:**

| ISIN         | Name                                                                                                                                               | Cancellation Amount | Payment Date |
|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|
| DE000HB9LM26 | Express Autocallable su VARTA AG                                                                                                                   | 0.90 EUR            | 18/03/2025   |
| DE000HC1C4S6 | Cash Collect Worst of con effetto memoria Autocallable su paniere composto da Bayerische Motoren Werke AG, VARTA AG, Volkswagen AG (Vorzugsaktien) | 2.62 EUR            | 18/03/2025   |
| DE000HR9FZS0 | Cash Collect Worst of con effetto memoria Autocallable su paniere composto da Stellantis N.V., Varta AG, Volkswagen AG (Vorzugsaktien)             | 5.79 EUR            | 18/03/2025   |

Kind regards,

UniCredit Bank GmbH  
Milan Branch

**UniCredit Bank GmbH**  
Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C  
20154 Milano, Italia  
Tel. +39 02 8862-1  
Sede in Milano, Italia  
Banca iscritta all'Albo delle Banche  
(codice ABI 03081.7)  
Codice Fiscale, Partita IVA e n.  
Iscrizione al Registro delle Imprese di  
Milano 09144100154

Memberi dell'Organo Esecutivo  
(Geschäftsführung) di UniCredit Bank GmbH:  
Marion Höllinger (Spokeswoman),  
René Babinsky, Artur Gruca,  
Dr. Jürgen Kullnigg, Jan Kupfer,  
Georgiana Lazar, Ljubisa Tesić

Presidente del Consiglio di Sorveglianza  
(Aufsichtsrat) di UniCredit Bank GmbH:  
Andrea Orcel

Forma legale: Gesellschaft mit  
beschränkter Haftung  
Capitale Sociale EUR 2.407.151.016  
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VAT Reg.No.: DE 129 273 380

[www.unicreditgroup.eu/clientsolutions](http://www.unicreditgroup.eu/clientsolutions)