

Milan, 5 November 2024

NOTICE

relating to the public offer of

95% Capital Protected Certificate su STOXX® Europe 600 Oil & Gas (Price) Index (EUR) (ISIN IT0005614000)

(the "**Securities**")

The issuance and the public offer of the Securities are subject to the provisions contained in the Base Prospectus for the issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection) (the "**Base Prospectus**") comprising the Registration Document dated 7 August 2024 (the "**Registration Document**") and the Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection) dated 7 August 2024 (the "**Securities Note**") and the Final Terms dated 25 October 2024 (the "**Final Terms**") related to the offer of the Securities published thereunder.

UniCredit S.p.A as the Issuer of the Securities (the "**Issuer**") hereby announces that it exercises its right to withdraw from the issue of the Securities and to terminate the public offer of the Securities prior to the end of the Subscription Period. As a result, the Issuer will not accept any further subscriptions of Securities as of the date of this notice and no Securities will be allocated after the end of the Subscription Period in relation to existing subscriptions. In addition, the Issuer withdraws its consent to the use of the Base Prospectus, any Supplements and the relevant Final Terms for the subsequent resale or final placement of the Securities by all financial intermediaries (so-called general consent) as of the date of this notice.

This notice, the Final Terms, the Registration Document, and the Securities Note as well as any supplement to the Base Prospectus are available on the website of the Issuer (www.unicreditgroup.eu), under www.investimenti.unicredit.it (in section "Info" and sub-section "Documentazione") and on any other website(s) specified in the Final Terms.

Capitalised terms used in this notice and not otherwise defined herein shall have the same meanings ascribed to them in the Base Prospectus or the Final Terms, as the case may be.

UniCredit S.p.A