

Client Solutions
UniCredit Bank GmbH
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Milan, 29 December 2023

SUBJECT: UniCredit Bank GmbH Covered Warrants on CNH Industrial N.V. – Investor Notice

The shares of CNH Industrial N.V. (Reuters: CNHI.MI, ISIN: NL0010545661) is the Underlying of the Covered Warrants referred to below (the “**Securities**”). CNH Industrial N.V. announced the delisting of its ordinary shares from Euronext Milan at the end of trading session of 29 December 2023 (the “**Call Event**”). Thus, UniCredit Bank GmbH makes use of its Issuer's Extraordinary Call Right, that becomes effective as of January 2nd 2024, according to § 5 of the Special Conditions of the Securities and herewith redeems the Securities at their Cancellation Amount as per table below:

ISIN	Name	Cancellation Amount
DE000HC4ZMV8	Covered Warrant su CNH Industrial N.V.	0.0001
DE000HC4ZN06	Covered Warrant su CNH Industrial N.V.	0.0001
DE000HC66J76	Covered Warrant su CNH Industrial N.V.	0.0009
DE000HC92P76	Covered Warrant su CNH Industrial N.V.	0.0175
DE000HC9E847	Covered Warrant su CNH Industrial N.V.	0.006
DE000HC9E862	Covered Warrant su CNH Industrial N.V.	0.2225
DE000HC9V2F6	Covered Warrant su CNH Industrial N.V.	0.085
DE000HDOUH19	Covered Warrant su CNH Industrial N.V.	0.128
DE000HDOUH50	Covered Warrant su CNH Industrial N.V.	0.0205

All definitions have the same meaning as in the Terms and Conditions of the Securities.

Kind regards,

UniCredit Bank GmbH
Milan Branch