

Client Solutions
UniCredit Bank AG
Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 4th of July 2023

Subject: Notice pursuant to the Conditions of the Securities

**Turbo Open End su Dow Jones Industrial Average Index (ISIN DE000HV4H202)
Turbo Open End su S&P 500® (Price Return) Index (ISIN DE000HV4H2H5)
Turbo Open End su Dow Jones Industrial Average Index (ISIN DE000HV4HCD2)
Turbo Open End su Nasdaq-100® Index (ISIN DE000HV4HCE0)
(the “Securities”)**

With reference to Borsa Italiana notice n. 19437 published on the 17th of May 2023, the Differential Amount has been determined by the Calculation Agent as follows:

ISIN	Product Name	Differential Amount
DE000HV4H202	Turbo Open End su Dow Jones Industrial Average Index	5.95 EUR
DE000HV4H2H5	Turbo Open End su S&P 500® (Price Return) Index	10.01 EUR
DE000HV4HCD2	Turbo Open End su Dow Jones Industrial Average Index	8.05 EUR
DE000HV4HCE0	Turbo Open End su Nasdaq-100® Index	40.32 EUR

UniCredit Bank AG

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Milan Branch

Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy
Tel. +39 02 8862-1
Registered Office: Milan, Italy
Listed in the Banks' Register:
ABI Code 03081.7
Tax Code, VAT Register and Italian Register
of Companies No. 09144100154

Members of the Management Board:
Marion Höllinger (Spokeswoman),
Artur Gruca, Dr. Jürgen Kullnigg,
Jan Kupfer, Monika Rast,
Christian Reusch, Ljubisa Tesić

Chairman of the Supervisory Board:
Andrea Orcel

Legal Form: Aktiengesellschaft
Capital Stock: EUR 2,407,151,016
fully paid-in
Registered Office: Munich, Germany
Listed in the Court Register:
Munich HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.unicreditgroup.eu/clientsolutions