

Client Solutions
UniCredit Bank AG
Piazza Gae Aulenti, 4 - Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 05 June 2023

SUBJECT: UniCredit Bank AG Covered Warrant su AUTOGRILL S.p.A. (DE000HB7XNX1): Investor Notice

AUTOGRILL S.p.A. (ISIN: IT0001137345) is the Underlying of the Covered Warrant referred to above (the “**Securities**”). On 02 June 2023 the Determining Futures Exchange has announced the early termination of the Underlying Linked Derivatives at the close of the 01 June 2023 trading session (“**Call Event**”). Thus, UniCredit Bank AG (the “**Issuer**”) will call the Securities extraordinarily and redeem them at their Cancellation Amount, as per table below. The Cancellation Amount will be paid on the 12 June 2023.

ISIN	Name	Cancellation Amount
DE000HB7XNX1	Covered Warrant su AUTOGRILL S.p.A.	0.0002 EUR

All definitions have the same meaning as in the Terms and Conditions of the Securities.

Kind regards,

UniCredit Bank AG
Milan Branch

UniCredit Bank AG
Milan Branch

Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy
Tel. +39 02 8862-1
Registered Office: Milan, Italy
Listed in the Banks' Register:
ABI Code 030817
Tax Code, VAT Register and Italian Register
of Companies No. 09144100154

Members of the Management Board:
Dr. Michael Diederich (Spokesman),
Artur Gruca, Marion Höllinger, Dr. Jürgen Kullnigg,
Jan Kupfer, Christian Reusch,
Boris Scukanec Hopinski, Ljubisa Tesić

Chairman of the Supervisory Board:
Andrea Orcel

Legal Form: Aktiengesellschaft
Capital Stock: EUR 2,407,151,016
fully paid-in
Registered Office: Munich, Germany
Listed in the Court Register:
Munich HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.unicreditgroup.eu/clientsolutions