

Client Solutions  
UniCredit Bank AG  
Piazza Gae Aulenti, 4 - Tower C  
20154 Milan, Italy

Borsa Italiana S.p.A.  
Piazza Affari, 6  
20123 Milan, Italy

Milan, 19 December 2022

**SUBJECT: UniCredit Bank AG Certificates & Covered Warrants: Issuer's Extraordinary Call Right**

The shares of Siemens Gamesa Renewable Energy S.A. (ISIN: ES0143416115) is the underlying (the “**Underlying**”) of the Certificates in Table 1 issued by UniCredit Bank AG (the “**Securities**”). Given that the result of the takeover is such that the Bidder has reached at least 75% of the General Meeting voting rights, today, December 19, 2022, the trading of the Siemens Gamesa Renewable Energy S.A. Future and Option Contracts will be suspended at 16:30 CET.

Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms and Conditions of the Securities (see Table 1 below). The call becomes effective as of 19<sup>th</sup> of December 2022. All definitions have the same meaning as in the Terms and Conditions of the Securities.

**Table 1:**

ISIN	Name	Cancellation Amount	Payment Date
DE000HV8CQ55	Cash Collect Worst of Quanto Autocallable su paniere composto da Siemens Gamesa Renewable Energy S.A., Veolia Environnement SA, Vestas Wind Systems A/S	76.50 EUR	27/12/2022

Kind regards,

UniCredit Bank AG  
Milan Branch

**UniCredit Bank AG**  
Milan Branch

Piazza Gae Aulenti, 4 – Tower C  
20154 Milan, Italy  
Tel. +39 02 8862-1  
Registered Office: Milan, Italy  
Listed in the Banks' Register:  
ABI Code 030817  
Tax Code, VAT Register and Italian Register  
of Companies No. 09144100154

Members of the Management Board:  
Dr. Michael Diederich (Spokesman),  
Artur Gruca, Marion Höllinger, Dr. Jürgen Kullnigg,  
Jan Kupfer, Christian Reusch,  
Boris Scukanec Hopinski, Ljubisa Tesić

Chairman of the Supervisory Board:  
Andrea Orcel

Legal Form: Aktiengesellschaft  
Capital Stock: EUR 2,407,151,016  
fully paid-in  
Registered Office: Munich, Germany  
Listed in the Court Register:  
Munich HR B 421 48  
Tax-Id.No.: 143/107/72500  
VAT Reg.No.: DE 129 273 380

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