

Corporate & Investment Banking  
UniCredit Bank AG  
Piazza Gae Aulenti, 4 – Tower C  
20154 Milan, Italy

Borsa Italiana S.p.A.  
Piazza Affari, 6  
20123 Milan, Italy

Milan, 13 October 2021

**SUBJECT: UNICREDIT BANK AG Bonus Cap su Iliad SA Certificates (DE000HV4ED03): EXTRAORDINARY CALL**

The shares of Iliad SA (ISIN: FR0004035913) is the underlying (the “**Underlying**”) of the Certificates referred to above (the “**Securities**”). Euronext has published a timetable of the squeeze-out of the shares of Iliad SA (ISIN: FR0004035913) and the date of delisting of the shares of Iliad SA from the regulated market of Euronext Paris (see Press release dated 5 October 2021). The listing of the Underlying on the relevant exchange (Euronext Paris) will be discontinued as of 14 October 2021 and no substitute relevant exchange can be determined (the “**Call Event**”).

Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms and Conditions of the Securities (see Table 1 below). The call becomes effective as of 14 October 2021. All definitions have the same meaning as in the Terms and Conditions of the Securities.

**Table 1:**

| ISIN         | Name                               | Cancellation Amount | Payment Date |
|--------------|------------------------------------|---------------------|--------------|
| DE000HV4ED03 | Bonus Cap su Iliad SA Certificates | 119 EUR             | 21/10/2021   |

Kind regards,

UniCredit Bank AG  
Milan Branch

**UniCredit Bank AG**  
Milan Branch

Piazza Gae Aulenti, 4 – Tower C  
20154 Milan, Italy  
Tel. +39 02 8862-1  
Registered Office: Milan, Italy  
Listed in the Banks' Register: ABI Code 03081.7  
Tax Code, VAT Register and Italian Register of  
Companies No. 09144100154

Members of the Management Board:  
Dr. Michael Diederich (Spokesman),  
Markus Beumer, Jörg Frischholz,  
Dr. Jürgen Kullnigg, Jan Kupfer,  
Simone Marcucci,  
Boris Scukanec Hopinski

Chairman of the Supervisory Board:  
Gianpaolo Alessandro

Legal Form: Aktiengesellschaft  
Capital Stock: EUR 2,407,151,016 fully paid-in  
Registered Office: Munich, Germany  
Listed in the Court Register:  
Munich HR B 421 48  
Tax-Id.No.: 143/107/72500  
VAT Reg.No.: DE 129 273 380

[www.cib.unicredit.eu](http://www.cib.unicredit.eu)