

# UNICREDIT BANK AG

## Notice pursuant to the Conditions of the Securities

### Benchmark Certificate su

- MSCI Emerging (Net Return) Index (USD) (DE000HV40UQ6)
- MSCI Pacific (Net Return) Index (USD) (DE000HV40UR4)

(the “Securities”).

UniCredit Bank AG makes use of its Regular Call Right according to § 5 (2) of the Special Conditions of the Securities and herewith redeems, in whole, the Securities on 30 June 2021 (the “**Call Date**”, i.e. the Payment Date). The Redemption Amount will be determined by the Calculation Agent on 23 June 2021 (“**Observation Date**”) as follows:

Redemption Amount = Relevant Reference Price x Ratio / FX (final)

and will be paid on the Call Date according to § 6 of the Special Conditions of the Securities. The “**Relevant Reference Price**” means the Closing Price on the Observation Date. All terms not defined in this notice shall have the same meaning as in the Conditions of the Securities.

The Conditions of the Securities, this Notice and any further information will be published on the website [www.investmenti.unicredit.it](http://www.investmenti.unicredit.it) and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

**UniCredit Bank AG**