

NOTICE TO THE BONDHOLDERS

Dated 10th February 2017

**EUROPEAN INVESTMENT BANK
Debt Issuance Programme**

**Minimum USD 75,000,000 Fixed to Floating Rate Bonds with Minimum and Maximum Interest
Rate due 16th February 2024**

Issue Price: 100.00 per cent.

ISIN: XS1551882860

Relevant Dealers:

BANCA IMI S.P.A.

UNICREDIT BANK AG, MILAN BRANCH

Notification is hereby given by the Relevant Dealers to the holders of the above-mentioned Bonds, pursuant to paragraph 4 of the General Provisions of the Final Terms, that the Principal Amount of Issue is USD 296,186,000.

For further information, Bondholders should refer to the Final Terms dated 17th January 2017.

BANCA IMI S.P.A.:

UNICREDIT BANK AG, MILAN BRANCH: