

NOTICE TO THE BONDHOLDERS

Dated 24th April 2017

EUROPEAN INVESTMENT BANK

Debt Issuance Programme

**Minimum USD 15,000,000 Fixed to Floating Rate Bonds with Minimum and Maximum Interest
Rate due 28th April 2024**

Issue Price: 100.00 per cent.

ISIN: XS1586387380

Relevant Dealer:

UNICREDIT BANK AG, MILAN BRANCH

Notification is hereby given by the Relevant Dealer to the holders of the above-mentioned Bonds, pursuant to paragraph 4 of the General Provisions of the Final Terms, that the Principal Amount of Issue is USD 42,390,000.

For further information, Bondholders should refer to the Final Terms dated 24th March 2017.

UNICREDIT BANK AG, MILAN BRANCH